



LITHUANIAN SECURITIES COMMISSION

**Certificate of Approval of a Prospectus
in accordance with the Law on Securities Market of the Republic of Lithuania
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

To:
Polish Financial Supervision Authority (Poland)

FROM:
Lithuanian Securities Commission

We hereby certify that the Share Prospectus detailed below has been drawn up in accordance with the Law on Securities of the Republic of Lithuania transposing Directive 2003/71/EC and was approved by us on 31 May 2011.

Name of Issuer:
Agrowill Group AB

Registered Office:
Smolensko 10, 03201 Vilnius, Lithuania

References to the annexes of Commission Regulation (EC) No 809/2004 according to which the Prospectus was drawn up:
Annex I and Annex III

Type of Securities:
Ordinary registered shares

Guarantor (if any):
N/A

We have authorised, in accordance with Article 8 of Directive 2003/71/EC, the omission of the information required under [...] on the following grounds/No omission granted.

Attachments:
1) Prospectus approved (English);
2) Translation of Summary (Polish);

APPROVED:
Resolution No. *2K-108*
of *31 May* 2011
LITHUANIAN SECURITIES COMMISSION
Certificate No. *GR-7*

