

To

NASDAQ OMX Copenhagen A/S

Executive Board
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Auction of mortgage covered bond in serie 12Q for the refinancing of RD Euribor3®

Realkredit Danmark will hold an auction on mortgage covered bond for the refinancing of RD Euribor3® as of 1 July 2011.

For the refinancing of RD Euribor3® Realkredit Danmark will issue a 1-year mortgage covered bond (SDRO) denominated in EUR in series 12Q.

The auction will be held on a single trading day - Thursday 16 June 2011.

The bond will be offered at the price of 100 at the auction, and bids are therefore made for a fixing spread.

The exact terms and conditions of the auction and the final amount of bond to be auctioned are set out in the appendix to this announcement.

The Executive Board

Any additional questions should be addressed to Senior Dealer Søren Gravgaard, phone +45 45 13 20 19.