

SAS Group's May 2011 traffic figures

- SAS Group's traffic (RPK) increased by 7% during May and capacity (ASK) increased 10.2% vs same period.
- The passenger load factor decreased by 2.2 p.u. to 73.4%.
- SAS Group carried 2.6 million passengers in May, up 13.5%.

Group market trends, RASK and yield development

During April 2011, currency adjusted RASK was up 6.1% and yield was down 0.7%, due to weak comparable figures. The development is in line with guidance. For May 2011, passenger yield and RASK (change vs last year) are expected to be similar to April with a stable yield and slightly positive RASK – RASK will be positively affected by cargo and other traffic related revenues but negatively affected by the weaker load factor.

The market remains unpredictable, particularly RASK development due to overcapacity in certain markets and high jet fuel prices. Scandinavian Airlines is continuously improving its customer offering and improvements in customer satisfaction have been achieved. The implementation of the cost saving program is on track.

SAS Group product and news update

- As an example of providing additional innovative and useful services, SAS is responding to customer preferences through pioneering launching information via the mobile phone about delayed baggage.
- SAS and Singapore Airlines have signed a letter of intent to further develop and enhance their partnership.

Scandinavian Airlines' traffic development

- Number of passengers increased by 10.5% to 2.2 million.
- Traffic increased 6.3% and capacity was up 9.2%.
- The load factor was down 2 p.u. to 74.5%.

The intercontinental traffic was up by 0.3% in May and capacity increased by 9.9%. The traffic on Asian routes continued to be negatively affected to/from Japan due to the devastating earthquake in March. Traffic on North Atlantic routes improved and grew by 9.3%. On European routes, traffic was up 6.2%, in line with the capacity increase of 6.3%. Intra-Scandinavian traffic increased by 10.5% and capacity increased by 13.5%. Danish domestic traffic was down 8.2%. Norwegian and Swedish domestic traffic increased by a strong 19.3% and 14.9% respectively combined with improvements in load factors.

Widerøe and Blue1's traffic development

Widerøe carried 231,000 passengers in May, up 38%. The growth was strongest on Norwegian domestic routes, also as Widerøe has taken over Scandinavian Airlines Fokker 50 routes in western Norway. The total capacity was increased with 33.9% compared to last year leaving the passenger load factor almost in line with last year at 60.3%.

Blue1's traffic increased by 6.5% during May and number of passengers was up by 25.8. The growth was strongest on Finnish domestic and European routes due to new premium product, destinations and frequencies. The total load factor decreased 3.6 p.u. to 65.9%.

SAS Group (scheduled)	May 11	Change	Jan-May 11	Change
ASK (Mill.)	3 472	10,2%	15 090	11,4%
RPK (Mill.)	2 548	7,0%	10 501	10,0%
Passenger load factor	73,4%	-2,2 p u	69,6%	-0,9 p u
No. of passengers (Mill.)	2,600	13,5%	10,939	14,1%



Summary of the airlines scheduled	May 2011 vs May 2010			
	Traffic (RPK)	Capacity (ASK)	Load factor	Change of load factor
SAS Group	7,0%	10,2%	73,4%	-2,2 p u
Scandinavian Airlines	6,3%	9,2%	74,5%	-2,0 p u
Widerøe	33,9%	34,5%	60,3%	-0,3 p u
Blue1	6,5%	12,4%	65,9%	-3,6 p u

Scandinavian Airlines	May 11	Change	Jan-May 11	Change
ASK (Mill.)	3 102	9,2 %	13 498	9,9 %
RPK (Mill.)	2 311	6,3 %	9 527	8,6 %
Passenger load factor	74,5%	-2,0 p u	70,6%	-0,8 p u
Passengers (Mill.)	2,185	10,5 %	9,147	11,1 %

Route area (change):	May 11 vs May 10		Jan-May 11 vs. Jan-May 10	
	Traffic (RPK)	Capacity (ASK)	Traffic (RPK)	Capacity (ASK)
Intercontinental	0,3%	9,9%	2,7%	11,2%
Europe	6,2%	6,3%	9,8%	9,6%
Intra-Scandinavian	10,5%	13,5%	12,6%	14,9%
Denmark domestic	-8,2%	-1,9%	-7,5%	-9,4%
Norway domestic	19,3%	12,4%	15,6%	3,6%
Sweden domestic	14,9%	14,0%	17,5%	15,1%



Widerøe	May 11	Change	Jan-May 11	Change
ASK (Mill.)	122	34,5 %	548	27,2 %
RPK (Mill.)	73	33,9 %	317	29,4 %
Passenger load factor	60,3%	-0,3 p u	57,8%	+1,0 p u
Total no. of passengers (Mill)	0,231	38,0 %	1,017	31,4 %



Blue1	May 11	Change	Jan-May 11	Change
ASK (Mill.)	248	12,4 %	1 044	26,8 %
RPK (Mill.)	163	6,5 %	657	24,2 %
Passenger load factor	65,9%	-3,6 p u	62,9%	-1,3 p u
Total no. of passengers (Mill)	0,184	25,8 %	0,775	33,8 %

SAS Group – Capacity, traffic, passenger load factors and number of passengers per route area.

SAS GROUP TOTAL SCHEDULED	May 11	May 10	CHANGE	Jan-May 11	Jan-May 10	CHANGE
ASK (Mill.)	3 472	3 151	+10,2%	15 090	13 541	+11,4%
RPK (Mill.)	2 548	2 381	+7,0%	10 501	9 550	+10,0%
Passenger load factor	73,4%	75,6%	-2,2 p u	69,6%	70,5%	-0,9 p u
Total no. of passengers (000)	2,600	2,291	+13,5%	10,939	9,585	+14,1%
INTERCONTINENTAL ROUTES	May 11	May 10	CHANGE	Jan-May 11	Jan-May 10	CHANGE
ASK (Mill.)	951	865	9,9%	4 223	3 796	+11,2%
RPK (Mill.)	771	769	0,3%	3 246	3 160	+2,7%
Passenger load factor	81,1%	88,9%	-7,8 p u	76,9%	83,3%	-6,4 p u
Total no. of passengers (000)	112	109	3,0%	466	446	+4,5%
EUROPEAN ROUTES	May 11	May 10	CHANGE	Jan-May 11	Jan-May 10	CHANGE
ASK (Mill.)	1 515	1 414	7,2%	6 436	5 752	11,9%
RPK (Mill.)	1 088	1 025	6,1%	4 315	3 867	11,6%
Passenger load factor	71,8%	72,5%	-0,7 p u	67,0%	67,2%	-0,2 p u
Total no. of passengers (000)	1 014	918	10,5%	4 102	3 625	13,2%
INTRA-SCANDINAVIAN ROUTES	May 11	May 10	CHANGE	Jan-May 11	Jan-May 10	CHANGE
ASK (Mill.)	257	225	14,5%	1 156	1 003	15,3%
RPK (Mill.)	172	156	10,4%	716	636	12,5%
Passenger load factor	67,0%	69,4%	-2,4 p u	61,9%	63,4%	-1,5 p u
Total no. of passengers (000)	344	309	11,5%	1 438	1 275	12,8%
DANISH DOMESTIC ROUTES	May 11	May 10	CHANGE	Jan-May 11	Jan-May 10	CHANGE
ASK (Mill.)	17	17	-1,9%	79	87	-9,4%
RPK (Mill.)	12	13	-8,2%	53	57	-7,5%
Passenger load factor	70,6%	75,4%	-4,8 p u	66,9%	65,6%	+1,4 p u
Total no. of passengers (000)	56	62	-10,0%	251	276	-8,8%
NORWEGIAN DOMESTIC ROUTES	May 11	May 10	CHANGE	Jan-May 11	Jan-May 10	CHANGE
ASK (Mill.)	520	447	16,2%	2 263	2 104	7,5%
RPK (Mill.)	358	292	22,5%	1 517	1 281	18,5%
Passenger load factor	68,9%	65,3%	+3,5 p u	67,1%	60,9%	+6,2 p u
Total no. of passengers (000)	786	647	21,6%	3 416	2 895	18,0%
SWEDISH DOMESTIC ROUTES	May 11	May 10	CHANGE	Jan-May 11	Jan-May 10	CHANGE
ASK (Mill.)	212	183	15,7%	933	799	16,8%
RPK (Mill.)	147	126	16,6%	654	548	19,3%
Passenger load factor	69,4%	68,8%	+0,5 p u	70,1%	68,6%	+1,4 p u
Total no. of passengers (000)	288	247	16,5%	1264	1069	18,3%

Punctuality (May 2011)

Within 15 minutes, 91.1% of Scandinavian Airlines' flights departed on time. The regularity was 97.4% in May 2011.

Internet bookings (April 2011)

The proportion of Scandinavian Airlines' Internet bookings was 37.6% (39.6%) in April 2011.

SAS GROUP TOTAL CHARTER	May 11	May 10	Change	Jan-May 11	Jan-May 10	Change
ASK (Mill.)	285	370	-23,1%	1 373	1 401	-2,0%
RPK (Mill.)	232	305	-23,9%	1 175	1 195	-1,7%
Passenger load factor	81,3%	82,2%	-0,9 p u	85,6%	85,3%	+0,3 p u
Total no. of passengers (000)	86	112	-23,4%	376	396	-5,0%