

To NASDAQ OMX Copenhagen A/S

22 june 2011

Fixing of coupon rates effective from 1 July 2011

Effective from 1 July 2011, the coupon rates of the floating-rate bonds below issued by Nykredit Realkredit A/S will be adjusted.

The new coupon rates will apply from 1 July 2011 to 30 September 2011:

Uncapped bonds

DK0009762536 (69D), maturity in 2012, new rate as at 1 July 2011: 4.7800% pa. DK0009770711 (81E), maturity in 2013, new rate as at 1 July 2011: 4.7800% pa. DK0009775785 (31E), maturity in 2012, new rate as at 1 July 2011: 3.4530% pa. DK0009782641 (31E), maturity in 2013, new rate as at 1 July 2011: 2.7530% pa.

Questions may be directed to Henrik Hjortshøj-Nielsen, Executive Vice President, Group Treasury, tel +45 44 55 10 40 or Nels Petersen, Head of Corporate Communications, tel +45 44 55 14 70.