

Copenhagen, 25 July 2011

Realkredit Danmark A/S - Admission for trading and official listing

It has been decided to admit the following bonds for trading and official listing with effect from 26 July 2011:

ISIN DK0009285421 **Name** 4,0% 27S.S.OA 2044 Payments per year 4 Maturity date 1 October 2044

The bonds are denominated in DKK and will be placed under the submarket Realkredit- og særlige institutter in the group Realkredit Danmark A/S, Åbne serier in the sub-group Realkredit Danmark A/S, SDRO, Annuitetslån, Opsat amortisering.

For further information please contact: Jeppe Møller Nielsen, Surveillance, tlf: 33 93 33 66

Surveillance Copenhagen