



„ANYKŠČIŲ VYNAS“ AB

The First Half-year Report of

2011

I. GENERAL PROVISIONS

1. The reporting cycle for which the year prospect-report was prepared.

The report is prepared for the first half-year of 2011.

1. The principal data about the Issuer (Emitentas).

The name of the Issuer:	„Anykščių Vynas“.
Legal-organizational form:	Joint-Stock Company, Juridical person.
The registration date and place:	November 21, 1990 in the Company of the State Land Cadastre and the other Realty and the State Company Register in Vilnius).
The place and date of re-registration:	July 28, 2004, Utena branch of the State Company Register Centre.
The Register number:	BĮ 97-340.
The Company Code:	2541 11650.
The address of the residence:	Dariaus ir Girėno 8, Anykščiai, LT-29131.
Tel.:	(8-381) 50 233.
Fax.:	(8-381) 50350.
E-mail:	info@anvynas.lt
Website:	www.anvynas.lt

The Company „Anykščių Vynas“ AB has no branches and agents and no subsidiaries.

3. The main activities of the Issuer.

The principal activities are the production of the alcoholic drinks and concentrated juice and their sale.

4. The information where and when you are able to have a look at the report and papers according to which the report was prepared.

You are able to have a look at the report and papers, according to which the report was prepared (financial statements, auditor's reports, etc.) in the residence of the Company „Anykščių Vynas“ AB: Dariaus ir Girėno 8, Anykščiai, during the working time (8-17 o'clock). The public information media is “Lietuvos Rytas”.

5. The persons who are responsible for the given information in the report:

The Company „Anykščių Vynas“ AB

Position	Name, surname	Tel. No.	Fax. No.
Director	Violeta Labutienė	(8-381)50 299	(8-381) 50 350
Accountant-general	Audronė Zemlevičienė	(8-381) 50 391	(8-381) 50 350

II. THE INFORMATION ABOUT THE ISSUER'S AUTHORIZED CAPITAL, ISSUED SECURITIES AND MEMBERS OF THE MANAGEMENT BODIES

6. The Issuer's authorized capital.

6.1. The authorized capital registered in the Register of Enterprises.

The Company authorized capital, registered in the Register of Enterprises, is 49 080 535 Lt.

The capital is divided into 49 080 535 ordinary nominal shares, the nominal value of one share is 1 LTL. All the Company shares are paid-up. All the Company shares are of one type – they are ordinary nominal shares that form 100% of the authorized capital.

Every fully paid-up share gives its owner one vote in the General Meeting.

The shareholders' rights and duties are set in the Company Law of the Republic of Lithuania and in the other laws and standard juridical acts.

6.2. The information about the intended increase of the authorized capital by converting or changing issued debt or derivative securities into the shares.

There is no information.

6.3. The information on the prospective reduction of the share capital of the Company.

On 2 August 2011 was extraordinary general meeting of shareholders of the Company. The decision to reduce the authorised capital of the Company from LTL 49,080,535 (forty nine million eighty thousand five hundred thirty five) to LTL 37 000 000 (thirty seven million) was adopted. The purpose of the reduction of the authorised capital of the Company – to cancel the losses recorded in the balance sheet of the Company.

The reduction of authorised capital of the Company is done by cancelling the Companies' shares. The procedures of the reduction of the authorised capital of the Company proceeds presently.

7. The Shareholders

The total number of the shareholders was 479 on July 26, 2011.

The shareholders who have or control more than 5% of the Issuer's authorized capital.

Shareholder's name, surname (company name, type, address of the residence, Company Register Code)	Number of ordinary nominal shares, unit.		The owned part of the authorised capital and votes, %.		
	Total	Including shares owned by proprietary	Total	Including ordinary nominal shares owned by the shareholder's the given part of votes	Together with acting persons, %
Company Group ALITA AB Miškininkų 17, LT-62200 Alytus, 302444238	46577570	46577570	94.90	94.90	-

8. The securities unmarking the presence in the authorized capital, but their turnover is regulated by the Law on the Security Market.

The Company did not issue any securities unmarking the presence in the authorized capital.

9. The secondary turnover of the securities.

The Company “Anykščių Vynas” AB ordinary nominal shares are quoted in the JSC NASDAQ OMX Vilnius Complementary trade list since July 3, 1995. At present there are 49 080 535 of the ordinary nominal shares of the Company „Anykščių Vynas“ AB. The total nominal value is 49 080 535 LTL. The ISIN Code of these securities is LT0000112773 (the clipping is ANK 1L).

The information on the shareholders having special control rights.

There is no information.

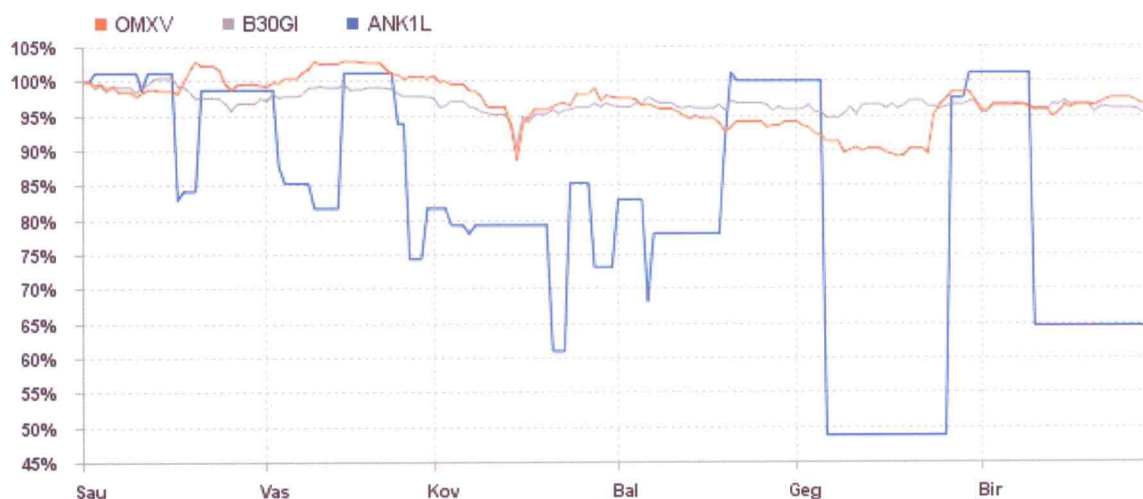
The information on the restriction of the voting rights and shareholders' agreements.

There is no information.

The diagram of the comparable indices of the daily usage goods and services of the Company „Anykščių Vynas“ AB, the JSC NASDAQ OMX Vilnius and the OMX Baltic Consumer Staples GI:

Baltic market indexes

The data of the diagram:



Index/shares	01.01.2011	30.06.2011	+/-%
—OMX Vilnius	409,65	396,35	-3,25
—OMX Baltic Consumer Staples GI	356,33	339,59	-4,70
—ANK1L	0,08 EUR	0,05 EUR	-35,37

The diagram of the share price and turnover history from 2011 01 to 2011 07 01



VP trade history in the years of 2007 – 2011.

The index	2007	2008	2009	2010	2011
The opening price	1,160	1,120	0,240	0,300	0,283
The biggest price	1,650	1,170	0,650	0,400	0,290
The lowest price	0,980	0,200	0,190	0,228	0,138
The final price	1,070	0,240	0,380	0,283	0,176
The turnover, in units	2 229 700	227 417	1 410 523	962 308	139 492
The turnover, in million	2,91	0,15	0,44	0,32	0,04
The capitalization, in million	52,52	11,78	18,65	13,90	8,64

Currency: LTL

Note: The diagram data is from the websight of the JSC NASDAQ OMX Vilnius.

NASDAQ OMX Vilnius trade:

The year and quarter	The price EUR		The turnover		The last trade days of the period			The total turnover	
	Max.	Min.	Max.	Min.	The priceEU RO	The turnover EURO	The date	Unit	EURO
2011 I	0,083	0,05	929,26	0	0,06	0	2011.03.31	90064	6407,68
2011 II	0,084	0,04	1006,24	0	0,053	0	2011.0630	44348	3479,13

The capitalisation of the ordinary registered shares of the Company in the year 2011 is indicated in the table below:

Date	Capitalisation, EURO	The price of the share, EURO
31.03.2011	2944832.10	0.06
30.06.2011	2601268.36	0.053

The data about the outside Stock Exchange transactions of the „Anykščių vynas“ AB ordinary registered shares is given in the table below:

The year and quarter	The price, LTL		The total turnover of the quarter in units	
	Max.	Min.	In cash	not in cash
2011 I	0.00	0.00	0	9232
2011 II	0.00	0.00	0	39 911

10. The contracts with the brokers of the securities of the public turnover.

The Company “Anykščių Vynas” AB and the “Swedbank” AB signed the contract for the Company accounting of the issued securities and personal securities management on July 29, 2004. The “Swedbank” AB address: Konstitucijos pr. 20a, 03502 Vilnius, tel:((8-5) 258 2485, fax.: (8-5) 2568 2170.

11. The members of the management bodies.

11.1. The position, names and surnames, data about the presence in the Issuer’s authorized capital (the part of the authorized capital and votes in hand, %).

No.	The position (Anykščių vynas, AB)	The name, surname	The number of shares	The part of the authorised capital in hand (%)
The BOARD since 02 08 2011				
1	Chairman – does not work in the	Vytautas Junevičius	-	-
2	Member – does not work in the Company	Paulius Kibiša	-	-
3	Member – does not work in the Company	Martynas Grigalavičius	-	-
4	Member – does not work in the Company	Loreta Nagulevičienė	-	-
The BOARD since 30 07 2011 till 01 08 2011				
1.	Chairman – does not work in the	Vytautas Junevičius	-	-
2	Member	retired	-	-
3	Member	retired	-	-
4	Member	retired	-	-
The BOARD since 25 04 2008 till 30 06 2011				
1	Chairman – does not work in the Company	Vytautas Junevičius	-	-
2	Member – does not work in the Company	Vilmantas Pečiūra	-	-
3	Member – does not work in the Company	Arvydas-Jonas Stankevičius	-	-
4	Member – does not work in the Company	Darius Vėželis	-	-
ADMINISTRATION since 16 06 2008				
1	Director	Violeta Labutienė	-	-
2	Accountant-general	Audronė Zemlevičienė	-	-
ADMINISTRATION 23 05 2008 – 16 06 2008				
1	Production Manager, Substituting Director	Vidas Lagūnas	-	-
2	Accountant-general	Audronė Zemlevičienė	-	-
ADMINISTRATION 10 02 2006 – 23 05 2008				
1	Director	Marius Gudauskas	-	-
2	Accountant- general	Audronė Zemlevičienė	-	-

11.2. The data about the presence in the activity of other companies and organizations:

Name, surname	Company, institution name, position	The part of the capital and shares of the other companies on one's hand, in %
Vytautas Junevičius	Chairman of the Board of Company Group ALITA AB.	88,2
	Chairman of the Board of the Company „Anykščių vynas“ AB Member of the Board of „Šiaulių bankas“ AB Shareholder of „Aunuva“ UAB.	75,0
Paulius Kibiša	Member of the Board of Company Group ALITA AB, the General Director. Member of the Board of „Anykščių vynas“ AB Credit union „Central savings bank“ member of the board of observers.	-
Martynas Grigalavičius	Member of the Board of the Company Group ALITA AB, the Production Director of the Company Group ALITA, AB. Member of the Board of „Anykščių vynas“ AB Shareholder of „Merkat“ UAB.	50,0
Loreta Nagulevičienė	Member of the Board of the Company Group ALITA AB. Company Group ALITA, AB, Finance & administration director. Member of the Board of „Anykščių vynas“ AB. Shareholder of „Audilona“ UAB. Shareholder of „Verslo sėkmė“ UAB. Shareholder of „Skanulis“ UAB.	50,0 10,0 40,0

Violeta Labutienė – the Director of the “Anykščių Vynas” AB, she does not take part in the activity and capital of the other Companies.

Audronė Zemlevičienė – the Accountant-general of the “Anykščių Vynas” AB, she does not take part in the activity and capital of the other companies.

11.3. The information about all the important agreements among the Issuer, Issuer's Managers, workers and the other persons.

There is no information.

12. The agreements of the associated parties.

There are no agreements.

13. The risk factors related to the issuer's activity.

Economical factors:

The Company works in two geographical segments – the local and foreign markets. The biggest part of all the production (99.1% - in the first half-year of 2011, 83.6% in the first half-year of 2010, 72.7% in the first half-year of 2009, 92.2% in the first half-year of 2008, 78.9% in the first half-year of 2007) is sold in the local market and almost all the apple production (Apple concentrated juice, aroma, dried pomace (15.5% - in the first half-year of 2011, 89.0% in the first half-year of 2009, 63.6% in the first half-year of 2008, 94.6% in 2007) is sold abroad. Being a great competition in the local market and due to the slump of the economic and financial state of the country the Company sale is falling (because of the adverse excise policy to the fruit-berry wine and friendly excise policy to the strong beer). The apple production depends on nature fully, and the sale volumes depend on the production volumes and prices in the European market. The Company provides raw material, spare parts which it purchases from different suppliers, so there is no dependence on one supplier. The Company also has no monopoly customer. The production and sale decreased in the first half-year of 2011 in comparing with the same period of the last year because of the lower sale of the alcoholic drinks.

The financial debt to the „Swedbank“ AB was 8 632 thousand of LTL on June 30, 2011. There are no essential problems with the payments to the suppliers and production customers.

Political risk factors:

The governmental policy in taxes negative influences the work of the Company.

Social factors:

On August 27, 2009 the collective agreement was signed with the trade union that is in force till August, 2013.

Technical-technological factors:

The most of the technological machines is reconstructed or new, a lot of attention is given to the automation of the technological processes and improvement of the production quality. At present the production facilities are used about ~60%. There are no risk factors to the technological processes.

14. The data about the workers in 2009- the first half-year of 2011:

	The first half-year of 2010	The first half-year of 2011	The first half-year of 2011 in comparing with the first half-year of 2010, %
The average listing number of the workers	191	148	77,5
The average payment before taxes, LTL.	1523	1587	104,2

15. Information on audit

The JSC “Anykščių Vynas” financial accounting and financial statement audit of the first half-year was not done. The audit will be done for the whole financial year of 2011 according to the International Financial Reporting Standards.

III. THE ESSENTIAL EVENTS IN THE ISSUER’S ACTIVITY, ITS PROSPECT

16. The essential events in the Issuer’s activity.

January 5, 2011. The work time of „Anyksciu vynas“ AB in the 1th quarter of the 2011 „ Anyksciu vynas “ AB Management Board has estimated current situation due to impact of declining sales and decided to operate the work time to four days a week in the first quarter of the year 2011.

January 10, 2011. Re the decision of Securities Commission of the Republic of Lithuania AB Anyksciu vynas, code 254111650, address Dariaus ir Gireno 8, Anyksciai, Republic of Lithuania.

The decision of Securities Commission of the Republic of Lithuania regarding the case on infringement No. 12K - 21.

The Securities Commission of the Republic of Lithuania (further – the Commission) has conducted the inspection of the financial statements of AB Anyksciu vynas for 2009 and has resolved that company financial statements do not comply with certain requirements of International Accounting Standards (further - IAS), as provided further:

(a) with requirements of paragraph 29 of the 16 IAS “Property, plant and equipment” – i.e. that the property, plant and equipment are not accounted as required by IAS in the company financial statements;

(b) with requirements of paragraph 63 of the 39 IAS “Financial Instruments: Recognition and Measurement” – i.e. that company’s future cash flows (receivables from related entities) are not evaluated at present value discounted at actual interest rate of this financial asset;

(c) with requirements of paragraph 9 of the 36 IAS “Impairment of Assets” – i.e. that long term material assets in use are not evaluated at the recoverable amount.

AB Anyksciu vynas was issued a warning.

The management of the company draws the attention that in its opinion:

(a) long term assets (property, plant and equipment) for 31 December 2009 are accounted without infringing the requirements of 16 IAS, i.e. according to the paragraphs 31 and 32 of 16 IAS, by presenting the real value according to evaluation report. However, the company have not indicated that assets are accounted according to paragraphs 31 and 32 of the 16 IAS in section “Property, plant and equipment” of the annual statement. Therefore, in its annual report for 2010, the company will indicate that property, plant and equipment are accounted according to paragraphs 31 and 32 of 16 IAS;

(b) requirements of 39 IAS are related to UAB “A.L.D”, the related entity of AB Anyksciu vynas, in respect of which, as it was already announced, the bankruptcy proceedings are initiated (this circumstance was not known during the preparation of the financial statements for 2009). Therefore, the company will additionally evaluate the impact of the financial condition of its related entities and will disclose this information together with the results for 2010. In addition, in the opinion of the management, this circumstance and its impact on the financial statements were properly disclosed in the independent auditor's report regarding company financial statements for 2009;

(c) The circumstances related to requirements of 36 IAS and their impacts on the financial statements were properly disclosed in the independent auditor's report regarding company financial statements for 2009;

In the opinion of the management it is not possible to immediately calculate and evaluate the impact of the circumstances indicated by the Commission on the financial statements for 2009 and therefore the company will conduct the evaluation of the impact of these circumstances during the preparation of the financial statements for the year 2010 and will retrospectively correct the financial statements for 2009 and will announce this publicly together with the financial statements for 2010 by 30 April 2011 (inclusively).

The decision of the Commission may be appealed to the Vilnius District Administrative Court within one month since the day of the receipt.

February 28, 2011. The unaudited activity results of the „Anyksciu vynas“ AB of the year of 2010

„Anyksciu vynas“ AB activity results of 2010 are better almost 42 % according to the International Accounting Standards, in comparing with the last year: the loss of the activity results of 2010 amounted to 3 881 thousand of LTL (1 124 thousand of EURO) before taxes and the loss of the activity results of the same period of 2009 were 6 703 thousand of LTL (1 941 thousand of EURO) before taxes.

The sales incomes of 2010 amounted to 18.58 million of LTL (5.38 million of EURO) and in comparing with the same period of 2009 they decreased in 29 %.

We present the set of intermediate unaudited financial statements of 2010.

March 31, 2011. The work time in the 2th quarter of the 2011.

„Anyksciu vynas“ AB Management Board has decided to shorten the work time to four days a week in the second quarter of the year 2011.

April 6, 2011. The results of the first quarter of year 2011.

The result of the first quarter of year 2011 under the International accounting standard is the losses of 977 thousand of LTL (283 thousand of EUR). The income from the sales were 3 781 thousand of LTL (1 095 thousand of EUR) and decreased by 31,3 % or 1 722 thousand of LTL (499 thousand of EUR) in comparing with the same period of the previous year.

In the same period of the previous year the company sustained pretax losses of 781 thousand of LTL (226 thousand of EUR).

April 6, 2011. Convocation of the Ordinary General Meeting of Shareholders.

The Ordinary General Meeting of Shareholders (thereafter - **Meeting**) of the Company Anyksciu vynas, AB, enterprise code 254111650, registered office Dariaus ir Gireno str.8, Anyksciai, is convened on initiative and the decision of the Board of the Company.

The date of the Meeting - the 28 th of April, 2011, Thursday at 11:00 : a.m.

The place of the Meeting– Dariaus ir Gireno str. 8, (5th floor, conference hall), Anyksciai.

Registration of the shareholders starts at 10.30: a. m.

The accounting date of the Meeting - 20th of April, 2011.

The record date of the property rights of shareholders – 12 th of May, 2011.

The Board confirmed the following agenda of the Meeting :

1. Announcement of the Annual report of the Company for the year 2010.
2. Announcement of the Auditor's report.
3. Approval of the Annual Financial Statements of the Company for the year 2010.
4. Approval of the distribution of Company's profit/loss for the year 2010

5. Election of the audit company.

The right to participate and vote in the Meeting shall be granted only to those persons who will be the shareholders at the end of the record date of the Meeting. (20th of April, 2011). Property rights possessed by person which will be the shareholders at the end of the 10th work day (12th of May, 2011) after the Meeting that issued appropriate decision took place.

The Company makes no possibilities to participate and vote at the Meeting using electronic communication means.

Persons, who participate in the Meeting must submit an identity document. A person who is not a shareholder, to this document, also must submit a document confirming the right to vote at the Meeting.

Based on the procedure established by the laws, each shareholder shall have the right by written form or electronic means to authorize the other person (either legal or natural) to participate and vote on behalf of him/her in the Meeting. In the Meeting, the authorized person shall be granted with the equal rights as the shareholder he/her/it represents unless the proxy or laws provide him/her/it with more constricted rights of authorization. The authorized person must present the proxy certified in accordance with the laws. The proxy issued in a foreign country shall be translated into Lithuanian language and legalized in accordance with the procedure established by the laws. The proxy issued by electronic means is undemanding for confirmation by notary. The Company don't determine the specific form for the proxy.

The proxy that is issued by electronic means and the notice about the issue of this proxy the shareholder must send by e-mail info@anvynas.lt not later than the 27 th of April, 2011 (till 4.00: p.m.).

The shareholders have the right to submit in advance written requests concerning items of the agenda of the Meeting. Requisitions must be submitted by sending the registered letter by post, sending by e-mail info@anvynas.lt or delivering at the Company's Office not later than 3 working days before the Meeting.(not latered than the 21th of April, 2011 (till 4.00: p.m.)

The Company may refuse to answer to shareholder's requests if they are concerned to the commercial (industrial) secrets or other confidential information. If it is possible to set the shareholder's identity, the Company shall inform the shareholder on the refusal to provide asked information.

The agenda of the Meeting may be supplemented by initiative of shareholders who own shares no less than 1/20 of all the votes. Proposals to the agenda of the Meeting must be submitted by sending registered letter by post, sending by e-mail info@anvynas.lt or delivering at the Company's Office not later than 14 working days before the Meeting.(not latered than the 13th of April, 2011 (till 4.00: p.m.) Along with a proposal to supplement the agenda of the Meeting must be submitted the drafts of proposed decisions, or if the decisions shall not be adopted, explanations on each of the proposed issue.

On decisions, which are included into the agenda of the Meeting, can be voted in writing by completing the general ballot paper. If the person who had completed the general ballot paper is not a shareholder, the completed general ballot paper must be accompanied by a document confirming the right to vote. The general ballot paper is submitted in the Company's website: www.anvynas.lt. If for the technical reasons the general ballot paper isn't accesible in the Company's website, the printed form of the general ballot paper the shareholders can get in the Company's registered office by address Dariaus ir Gireno str.8, Anyksciai.

Upon the request of the shareholder, the company shall send the general ballot paper by registered post free of charge at least 10 days before the eeting. Right filled general ballot paper and document certifying the right to vote should be sent by e-mail info@anvynas.lt or by registered post to the Company's registered office address which stated above and should be received not later than the 27th of April, 2011 (till 4.00: p.m.)

The Company reserves the right not to include in the shareholder vote, if the general ballot paper does not meet the third and fourth parts of the 30 Article of Law on Companies requirements or the general ballot paper is written in a way that it is impossible to establish shareholder's will on a separate issue.

April 28, 2011. The resolutions of the Annual General Meeting of shareholders of Anyksciu vynas, AB.

The Annual General Meeting of shareholders of Anyksciu vynas, AB, held on 26 th of April, 2010 and adopted the following resolutions:

1. The Annual report of the Company for the Year 2010 was announced. The resolution on this issue was not adopted.
2. The Auditor's report was announced. The resolution on this issue was not adopted.
3. The Annual Financial Statements of the Company for the year 2010 was approved.
4. The distribution of Company's profit/loss for 2010 was approved:
 - 4.1. Retained profit (loss) of the previous financial year at the end of the current year: LTL (23.339) thous. (EUR (6.759) thous.)
 - 4.2. Net profit (loss) for the year under report: LTL (3.846) thous. (EUR (1.114) thous.)
 - 4.3. Retained profit (loss) at the end of the year under report, carried forward to the following year: LTL (27.185) thous. (EUR 7.873) thous.)
5. The Company „KPMG Baltic“ was elected as audit company for the Year 2011 and the Company's director was authorised to sign servise provision agreement with the audit company.

April 28, 2011. The resolutions of the Annual General Meeting of shareholders of Anyksciu vynas, AB. The annual information.

The Annual General Meeting of shareholders of Anyksciu vynas, AB, held on 26 th of April, 2010 and adopted the following resolutions:

1. The Annual report of the Company for the Year 2010 was announced. The resolution on this issue was not adopted.
 2. The Auditor's report was announced. The resolution on this issue was not adopted.
 3. The Annual Financial Statements of the Company for the year 2010 was approved.
 4. The distribution of Company's profit/loss for 2010 was approved:
 - 4.1. Retained profit (loss) of the previous financial year at the end of the current year: LTL (23.339) thous. (EUR (6.759) thous.)
 - 4.2. Net profit (loss) for the year under report: LTL (3.846) thous. (EUR (1.114) thous.)
 - 4.3. Retained profit (loss) at the end of the year under report, carried forward to the following year: LTL (27.185) thous. (EUR 7.873) thous.)
 5. The Company „KPMG Baltic“ was elected as audit company for the Year 2011 and the Company's director was authorised to sign servise provision agreement with the audit company.
- Attachment: The Financial Statements for the year 2010.

May 4, 2011. Supplement to the annual information for the year 2010. Conformation of responsible persons.

Hereby we provide full annual information for the year 2010 (see att.)

Attachment:

1. Conformation of responsible persons.
2. The Financial Statements for the year 2010.

May 31, 2011. The results of the first quarter of year 2011.

The company submits the Set of the intermediate unaudited financial statements of the Company for the first quarter of year 2011.

June 28, 2011. AB „Anyksciu vynas“ has sold UAB „Vilkmerges alus“ shares

On 27/06/2011 the Company has sold all of its held 100% shares (the Shares) in its subsidiary UAB „Vilkmerges alus“ (code 122016951, registered address Antakalnio III km., Ukmerges raj., Lithuania) to the buyer UAB “Kalnapilio-Tauro grupe” for the price amounting to LTL 2.9 mln and committed to lend the whole sum available from the sale of Shares to parent company Imoniu grupe „ALITA“, AB (code 302444238, registered address Miskininku g. 17, Alytus, Lithuania) for purpose to reduce Imoniu grupe „ALITA“, AB obligations towards AB Siauliu bankas.

June 30, 2011. Regarding resignation of three members of the board of Anyksciu vynas, AB

The Company informs that as of 30/06/2011 Vilmantas Peciura, Arvydas Jonas Stankevicius and Darius Vezelis resigned from the Company’s board.

July 8, 2011. Convocation of the Extraordinary General Meeting of Shareholders

The Extraordinary General Meeting of Shareholders (the Meeting) of AB “ANYKSCIU VYNAS” (enterprise code 254111650, registered office Dariaus ir Gireno str. 8, Anyksciai, Lithuania) (the Company) is convened on the initiative of the shareholder of the Company following the decision of the head of the Company adopted on 5 July 2011.

The date of the Meeting – 2 August 2011.

The place of the Meeting– Dariaus ir Gireno str. 8 (5th floor, conference hall), Anyksciai.

The Meeting starts at 3.00 p.m.

Registration of the shareholders starts at 2.30 p.m.

The accounting date of the Meeting – 26 July 2011.

The record date of the property rights of shareholders – 17 August 2011.

The following agenda of the Meeting is proposed:

1. Reduction of authorised capital of the Company by cancelling losses recorded in the balance sheet of the Company.
2. Approval of new wording of articles of association of the Company regarding the reduction of the authorised capital of the Company.
3. Election of members of the Board.
4. Implementation of decisions.

The purpose of the reduction of the authorised capital of the Company – to cancel the losses recorded in the balance sheet of the Company. The reduction of authorised capital of the Company is done by cancelling the Companies’ shares.

The right to participate and vote in the Meeting shall be granted only to those persons who will be the shareholders at the end of the record date of the Meeting (26 July 2011). Persons, who at the end of the tenth business day following the Meeting that will adopt respective decisions (17 August 2011) will be shareholders of the Company, shall have proprietary rights.

The Company is not providing the possibility to attend and vote at the Meeting through electronic means of communication.

Persons attending the Meeting and having a voting right must bring with him/her a person’s identification document. A person who is not a shareholder must additionally produce a document confirming his/her right to vote at the Meeting.

Based on the procedure established by the laws, each shareholder shall have the right to authorize another person (either legal or natural) by written form or electronic communication to attend and

vote on behalf of him/her at the Meeting. At the Meeting, the authorized person shall have the same rights as would be held by the shareholder or shareholders represented by him/her/it, unless the authorized person's rights are limited by the power of attorney or by the laws. The authorized person must present the power of attorney certified in the manner established by the laws. The power of attorney issued in a foreign state shall be translated into the Lithuanian language and legalized in accordance with the procedure established by the laws. The power of attorney issued by electronic means of communication shall not be confirmed by the notary public. The Company does not establish special form of power of attorney.

The shareholder must send an e-mail with the issue of the power of attorney that is issued by electronic means of communication and the notice about the issue of such power of attorney to info@anvynas.lt not later than 1 August 2011 (till 4.00 p.m.).

The shareholders shall have the right to submit in advance written questions related to the agenda issued of the Meeting. Questions may be submitted by sending the registered mail by post, sending by e-mail info@anvynas.lt or delivering at the Company's office with the address Dariaus ir Gireno str. 8, Anyksciai, Lithuania. In accordance with clause 16¹ of the Law on Companies of the Republic of Lithuania, the Company undertakes to respond if the questions are received not later than 3 business days before the Meeting.

The Company may refuse to answer shareholder's questions if they are related with the commercial (industrial) secrets or other confidential information of the Company. If it is possible to set the shareholder's identity, the Company shall inform the shareholder who provided a question on the refusal to provide requested information.

The agenda of the Meeting may be supplemented by initiative of shareholders who own shares that grant no less than 1/20 of all the votes. Draft decisions on the proposed issues shall be submitted together with the proposal or, if the decisions do not need to be approved, explanations on each proposed issue of the Meeting shall be presented. Proposals to supplement the agenda of the Meeting must be submitted in writing by sending it by e-mail info@anvynas.lt or registered mail or delivering at the Company's office address Dariaus ir Gireno str. 8, Anyksciai, Lithuania. The agenda will be supplemented if the proposal is received not later than 14 days before the Meeting.

Each shareholder holding shares that grant at least 1/20 of all votes shall have the right of proposing draft resolutions on the issues already included or to be included in the agenda of the Meeting. The proposed draft decisions at any time before the Meeting must be presented in writing sending them by e-mail info@anvynas.lt or registered mail or delivering at the Company's office address Dariaus ir Gireno str.8, Anyksciai, Lithuania. The shareholders shall also be entitled to propose draft resolutions on the agenda issues of the Meeting in writing during the Meeting.

A shareholder or a person authorised by him/her/it shall have the right to vote in writing in advance by filling in the general voting ballot. If the person who had completed the general voting ballot is not a shareholder, the completed general ballot paper must be accompanied by a document confirming the right to vote. The general voting ballot is provided on the Company's website: www.anvynas.lt. If, due to the technical reasons, the general voting ballot cannot be provided on the Company's website, the printed form of the general voting ballot may be received at the Company's office with the address Dariaus ir Gireno str. 8, Anyksciai, Lithuania.

Upon the written request of the shareholder, the Company shall send the general voting ballot by registered mail free of charge no later than 10 days before the Meeting. The general voting ballot, duly filled in and signed by the shareholder or other person, having the right to vote with the shares owned by that shareholder, and the document confirming the voting right must be submitted to the Company in writing by sending them to an e-mail info@anvynas.lt or registered mail to the Company's registered office which is in Dariaus ir Gireno str. 8, Anyksciai, Lithuania, and should

be received by the Company not later than on the last business day before the Meeting (i.e. not later than 1 August 2011 (till 4.00 p.m.))

The Company reserves the right not to include the shareholder advance vote, if the general voting ballot does not meet the requirements set forth in the 3 and 4 parts of article 30 of Law on Companies of the Republic of Lithuania or the general voting ballot is filled in in such a way that it is impossible to identify the shareholder's true will on a separate issue.

The shareholders could get familiarised with the documents possessed by the Company related to the agenda of the Meeting, including draft resolutions and other documents to be submitted to the Meeting as well as to get information regarding execution of the shareholders' rights at the headquarters of the Company Dariaus ir Gireno str. 8, Anyksciai, Lithuania, or on the Company's website: www.anvynas.lt.

The total number of the Company's shares of 1 Litas par value each and the number of shares granting voting rights during the Meeting is the same and amounts to 49,080,535. ISIN code of the Company's shares is LT0000112773.

August 2, 2011. Decisions of the General Meeting of Shareholders of akcine bendrove „Anyksciu vynas”

The Decisions adopted by the extraordinary general meeting of shareholders of akcine bendrove „Anyksciu vynas“ (the “Company”), held on 2 August 2011:

1. Reduction of the share capital of the Company
 1. To reduce the authorised capital of the Company from LTL 49,080,535 (forty nine million eighty thousand five hundred thirty five) to LTL 37 000 000 (thirty seven million).
 2. The purpose of the reduction of the authorised capital of the Company – to cancel the losses recorded in the balance sheet of the Company.
 3. The reduction of authorised capital of the Company is done by cancelling the Companies' shares.
 4. The number of shares owned by the shareholders of the Company is reduced according to the following order:
 - (i) The shares are cancelled to all the shareholders of the Company in proportion to the nominal value of shares owned by them.
 - (ii) The number of shares attributable to the shareholders, who at the end of the day of registration of amended Company's articles of association hold more than 1 (one) share, shall be calculated by multiplying the number of shares, held by the shareholder at the end of the day of registration of amended Company's articles of association, by the coefficient 0,75386301 (reduced share capital divided by the current share capital, eight digits after the decimal point) and rounding off in the following order:
 - (iii) if the fractional part of share's number is equal to 0,5 or more – the number of shares shall be rounded up to the whole number;
 - (iv) if the fractional part of share's number is less than 0,5 – the number of shares shall be rounded down to the whole number (in such case the existing difference between the whole number and its fractional part shall not be compensated).
 - (v) The Shareholders, who under the rules of share exchange stipulated in this decision after rounding-off are attributed the number of shares (hereinafter – the Calculated number of shares) lesser than 1 (one), shall be left with 1 (one) share of the Company.
 - (vi) If the Calculated number of shares to all the shareholders exceeds 37 000 000 (thirty seven million), i.e. the number of shares in the Company after reduction of the Company's share capital (hereinafter – the Maximum number of shares), the number of shares to the shareholder, who holds the biggest Calculated number of shares, shall be reduced by the

number equal to the difference between the Calculated number of shares to all the shareholders and the Maximum number of shares in order the Companies' share capital be constituted from the Maximum number of shares.

(vii) If the Calculated number of shares to all the shareholders is less than the Maximum number of shares, the number of shares to the shareholder, who holds the biggest Calculated number of shares, shall be increased by the number equal to the difference between the Calculated number of shares to all the shareholders and the Maximum number of shares in order the Companies' share capital be constituted from the Maximum number of shares.

5. Prior to presentation of documents to the registrar of the Register of Legal Entities for registration of documents regarding reduction of the authorised capital, an application shall be submitted for suspension of the trading in shares of the Company in AB NASDAQ OMX Vilnius stock exchange. It is intended to suspend the trading in shares of the Company until the day on which the registrar of the Register of Legal Entities registers the articles of association of the Company with indicated reduced share capital and the Central Securities Depository of Lithuania makes adjustments of general securities account, unless it would be necessary to suspend the above trading for a longer period.
6. To establish that after the reduction of the authorised capital of the Company, the authorised capital of the Company shall be divided into 37 000 000 (thirty seven million) ordinary registered shares with a par value of LTL 1 (one) each.
7. Approval of the new wording of the articles of association of the Company with regard to reduction of the authorised capital of the Company

To approve the new wording of the articles of association of the Company in terms of the reduction of the authorised capital of the Company (Enclosed).

8. Election of members of the Board

1. To elect the nominees named below as members of the Board of AB "Anyksciu vynas" that will be functioning for a period of the term of office of operative Board of AB "Anyksciu vynas":
 - Paulius Kibisa;
 - Loreta Naguleviciene;
 - Martynas Grigalavicius.
2. To establish that the newly elected Board members shall start commence their activities after the close of the General Meeting of Shareholders which elected them.

Paulius Kibisa (born in 1964) – Education: Kaunas Medical Academy Medicine, Doctor of Medicine. Baltic Management Institute Business administration, Executive Master of Business Administration. Employment: Company Group ALITA, AB, general director. Credit union „Central savings bank“ (302595471) member of the board of observers. Not participating in other companies activities. Has direct interest neither in the share capital of the Company nor in the Company Group „ALITA“, AB.

Loreta Naguleviciene (born in 1967) – Education: University of Vilnius, Lithuania Diploma in Economics field: economy cybernetics (economy mathematics), Master's degree studies in Economics, field: Business financ. Employment: Company Group ALITA, AB, Finance & administration director. Participate in UAB „Audilona“ activity, the owner (50 percent shares). Has direct interest neither in the share capital of the Company nor in the Company Group „ALITA“, AB.

Martynas Grigalavicius (born in 1979) – Education: University of Klaipeda, Natural sciences, applied mathematics, Kaunas Technological University, Business management and economics. Employment: Company Group ALITA, AB, Marketing & Sales director. Participate in UAB

„Merkat“ activity, the owner (50 percent shares). Has direct interest neither in the share capital of the Company nor in the Company Group „ALITA“, AB.

9. Implementation of the decisions

To assign the director of the Company to perform any and all the actions in relation to the reduction of the authorised capital of the Company, as well as to sign the new wording of the articles of association of the Company and to register the new wording of the articles of association with the Register of Legal Entities of the Republic of Lithuania, also to register the changed data of the Company with the Register of Legal Entities of the Republic of Lithuania, also to prepare, sign and submit the Register of Legal Entities of the Republic of Lithuania and (or) other authorities all necessary documents and take all necessary steps required to implement the above decisions. The director of the Company shall be entitled to re-authorise (to issue the power of attorney to) any other persons to perform any of the abovementioned actions.

Director



Violeta Labutienė