

# Public Limited Liability Company Bank SNORAS

## THE FINAL PROVISIONS

of

### Bank SNORAS Fixed Interest Bonds Emission No. 9

ISSUED ACCORDING TO 500,000,000 LITAS MEDIUM DURATION BONDS PROGRAMME

This document, together with 500,000,000 Litass Medium Duration Bonds Programme's Base Prospectus, approved in LR Securities Commission on 16<sup>th</sup> June 2011 and by other documents related by way of reference, is the emission prospectus, prepared in accordance with the Rules, confirmed by Resolution No. 1K-21 of LR Securities Commission as of 15 July 2005, on preparing, approving and disclosing information as well as Commission Regulation (EC) No. 809/2004/EC of 29 April 2004 implementing Directive 2003/71/EC of the European Parliament and Council as regards information contained in prospectuses as well as the format, incorporation by reference and publication of such prospectuses and dissemination of advertisements.

These Final Provisions must be read together with the Base Prospectus, which can be familiarized with on the Issuer's website [www.snoras.lt](http://www.snoras.lt) and [www.crib.lt](http://www.crib.lt) as well as in the Issuer's Brokerage Department located at A. Vivulskio str.7, in Vilnius, tel.: (8~5) 232 72 12, 232 72 23, 232 7017, fax: (8~5) 232 73 06.

Emission parameters:

<b>1. Issuer</b>	Public Limited Liability Company Bank SNORAS
<b>2. Emission title and number</b>	Bank SNORAS Fixed Interest Bonds Emission No.9
<b>3. Emission issuance currency</b>	LTL
<b>4. Distribution period</b>	03-10-2011 - 30-10-2011 (inclusive)
<b>5. Nominal value of one security</b>	100 LTL
<b>6. Total nominal value of the Emission</b>	Max 370 000 000 LTL (total of emissions No.9 and No.10)
<b>7. Purchase price</b>	03-10-2011 – 09-10-2011 99.9847 LTL 10-10-2011 – 16-10-2011 99.9896 LTL 17-10-2011 – 23-10-2011 99.9944 LTL 24-10-2011 – 30-10-2011 99.9993 LTL
<b>8. Purchase fee</b>	Non-applicable
<b>9. Bonds effective date</b>	31 <sup>st</sup> October 2011
<b>10. Bonds redemption date</b>	5 <sup>th</sup> November 2012
<b>11. Emission duration</b>	371 days
<b>12. Type of bonds</b>	Fixed interest bonds
<b>13. Redemption price</b>	Bond nominal value, i.e. 100 LTL
<b>14. Fixed interest bonds conditions</b>	
14.1. Interest amount	4,5 % annual interest rate
14.2. Coupon payment date	5 <sup>th</sup> November 2012
14.3. Coupon calculation order	$C = N \times (r \times \frac{b}{365}), \text{ where :}$ C – coupon N – bond nominal value r – interest rate indicated in clause 14.1. b – number of days indicated in clause 11.
14.4. Days' calculation method	Act/365

## Other conditions

<b>15. Place and time of signing bonds agreements</b>	Fixed interest bonds purchase agreements can be signed in all mini-banks of Bank SNORAS, in branches and branch outlets in Lithuania, whose addresses and work time are indicated on the bank's website <a href="http://www.snoras.lt">www.snoras.lt</a>
<b>16. Distributor (-s)</b>	Public Limited Liability Company Bank SNORAS A. Vivulskio str.7, Vilnius (8 5) 232 7212, 232 7223, 232 7017
<b>17. Distribution place (scope)</b>	Republic of Lithuania
<b>18. The minimum number of bonds offered for purchase to one investor</b>	5 units
<b>19. The maximum number of bonds offered for purchase to one investor</b>	Non-applicable
<b>20. Premature redemption</b>	Non-applicable
<b>21. Transfer during secondary turnover</b>	Applicable. Investors during the bonds validity period will be able to transfer all or part of their bonds to other investors or Bank "Finasta" earlier than on the scheduled date of bonds redemption. Indicated prices of bonds will be regularly announced on the website <a href="http://www.finasta.lt">www.finasta.lt</a> .
<b>22. Listing</b>	Not listed
<b>23. Securities fiduciary</b>	UAB FMĮ "DV INVEST" Konstitucijos pr. 23B-609, Vilnius (8 5) 273 5806
<b>24. Calculating agent</b>	Public Limited Liability Company Bank SNORAS A. Vivulskio str.7, Vilnius (8 5) 232 7212, 232 7223
<b>25. Settlement mediators</b>	Public Limited Liability Company Bank SNORAS A. Vivulskio str.7, Vilnius (8 5) 232 7212, 232 7223
<b>26. Depository mediators</b>	Public Limited Liability Company Bank SNORAS A. Vivulskio str.7, Vilnius (8 5) 232 7212, 232 7223
<b>27. Money for the purchased bonds must be transferred</b>	To the Investor's Bank account indicated in the Bonds Subscription Agreement.
<b>28. Taxes</b>	All taxes for legal entities and residents as indicated in the Base Prospectus approved by LR Securities Commission on 16 <sup>th</sup> June 2011.

The Issuer shall be responsible for correctness of the information provided in this document.

Director of Investment Business Division

Remigijus Bartaška