

Copenhagen, 5 October 2011

**KlimaInvest A/S – private placement, admittance to trading and official listing of new shares**

The share capital of KlimaInvest A/S will be increased on NSADAQ OMX Copenhagen by 71,361 new shares of DKK 10. The admittance to trading and official listing will take effect on 7 October 2011 in the ISIN below.

We refer to the announcements published by KlimaInvest A/S.

ISIN:	DK0060093607
Name:	KlimaInvest
Volume before change:	778,639 shares (DKK 7,786,390)
Change:	71,361 shares (DKK 713,610)
Volume after change:	850,000 shares (DKK 8,500,000)
Subscription price:	DKK 11
Face value:	DKK 10
Short name:	KLIMA
Orderbook ID:	43432

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For further information, please contact: Asta Jepsen, Surveillance, tel. +45 33 93 33 66