

Stockholm, October 18, 2011

**Exchange Notice
Fixed Income 35/11****Registration of bond loan issued by Nordea Hypotek AB on
STO Mortgage Bonds**

NASDAQ OMX Stockholm AB has decided to register the following loan with effect from October 19, 2011. The loan will be registered at NASDAQ OMX Stockholm AB's market STO Mortgage Bonds.

Nordea Hypotek AB, bond loan No 5703

Duration: October 19, 2011 – October 19, 2026

Rate of interest: 3,46 %

Coupon date: Annually. The first time being October 19, 2012 and the last time being October 19, 2026.

Short name: NBHB 5073

ISIN code: SE0004269363

Trading code: NBHB_5703

Nominal amount: SEK 1 000 000

Agent: Nordea Bank AB

For further information concerning this exchange notice please contact Shahab Seifzadeh or Jonas Aldén, telephone +46 8 405 60 00, or iss@nasdaqomx.com

NASDAQ OMX Stockholm AB

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