

To NASDAQ OMX, Copenhagen and the press

Nykredit Bank A/S implements capital increase

16 December 2008

In December 2008 Nykredit Realkredit A/S contributed further share capital to Nykredit Bank A/S of a nominal amount of DKK 625m at a price of 200 and subordinate loan capital of DKK 500m in connection with the repayment of a corresponding loan.

The capital increase was motivated by growth in Nykredit Bank's business activities and consequent higher capital requirements.

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Yours sincerely Nykredit Bank A/S

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