

Copenhagen, 31 October 2011

**G4S plc - rights issue, admission to trading and official listing of subscription rights and new shares**

Provided that the proposed rights issue is approved by G4S' general meeting on 2 November 2011, subscription rights and new shares in G4S will be admitted to trading and official listing on NASDAQ OMX Copenhagen as per 3 November 2011. As at the same date, ISIN GB00B01FLG62 (G4S) will be traded exclusive of subscription rights, also provided that the proposed rights issue is approved by the general meeting.

**Subscription rights:**

ISIN – subscription rights:	DK0060361475
Name:	G4S, T-ret
Proportion:	7:6 Shareholders in G4S will have the right to subscribe for 7 new shares per 6 existing shares
Trade in subscription rights (both days included):	3 November 2011 – 14 November 2011
Orderbook ID:	85133
Short name:	G4S T

**New shares:**

Temporary ISIN:	DK0060361538
Name:	G4S, nye
Volume:	1,645,780,079 shares
Subscription price, new shares:	DKK 10.38
Subscription period (both days included):	3 November 2011 to 14 November 2011
Orderbook ID:	85134
Short name:	G4S N

*Please note:*

*Latest date for using subscription rights is 10 November 2011.*

For further information, please see the prospectus and announcements published by the company.

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For further information, please contact: Helene Gaustad Jeppesen, Surveillance, tel. +45 33 93 33 66

**Surveillance Copenhagen**