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Press release

09/11/2011

Publication of prospectus regarding TransAtlantic's rights issue

The Board of Directors in Rederi AB TransAtlantic (publ) ("TransAtlantic") has prepared a prospectus regarding the rights issue which has been approved and registered by the Swedish Financial Supervisory Authority. The prospectus is now available on TransAtlantic's website www.rabt.se, Nordea's website www.nordea.se/placera and SEB Enskilda's website www.seb.se/prospekt.

The prospectus will be distributed to TransAtlantic's directly registered shareholders, and can also be ordered from TransAtlantic via e-mail josefine.petersson@rabt.se or phone: +46 (0)304 40 96 65.

Skärhamn, November 9, 2011

Rederi AB TransAtlantic (publ)

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TransAtlantic is obliged to make this information public according the Financial Markets Act and the Financial Instruments Trading Act (Sw: lagen om värdepappersmarknaden and lagen om handel med finansiella instrument). The information was submitted for publication on November 9, 2011 at 4.15 p.m.

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The information on the rights issue in this press release is not an offer for subscription for shares in TransAtlantic. A prospectus relating to the rights issue referred to in this press release and the subsequent listing of the shares at NASDAQ OMX Stockholm has been prepared and filed with the Swedish Financial Supervisory Authority. After approval of the prospectus by the Swedish Financial Supervisory Authority, the prospectus will be published and made available on inter alia TransAtlantic's website.

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