

## *Press release*

09/11/2011

### Refinancing of loan facilities regarding Tor Viking II, Balder Viking and Vidar Viking

TransAtlantic has agreed on a refinancing of its existing loan facilities regarding Tor Viking II, Balder Viking and Vidar Viking. Previous loan facilities have been repaid and a new term loan facility of NOK 675 million, with a credit period until December 30, 2014, has been raised.

The new NOK 675 million term loan facility is secured by mortgage deeds in Tor Viking II, Balder Viking and Vidar Viking with priority ranking after the registered mortgage deeds that have been pledged in favor of the Swedish Maritime Authority.

The new loan facility is used for repayment of previous loans and to pay half of the consideration in connection with the acquisition of SBS Marine. Remaining part of the loan will be freely available for TransAtlantic. Remaining part of the consideration for SBS Marine is expected to be financed through the issue of new shares of SEK 555 million, which is expected to be completed in December 2011.

For further information, please contact CEO Rolf Skaarberg or CFO Gunnar Modalen, Phone: +46 (0)304 67 47 00.

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*Rederi AB TransAtlantic is a leading Swedish shipping company. Operations are organised into two business areas; Offshore/Icebreaking and Industrial Shipping. The Industrial Shipping business area consists of five divisions: RoRo Baltic, Bulk, Short Sea Bulk, Container and Integrated Logistics. The fleet consists of 63 vessels and one anchor handling vessels on order scheduled to be delivered around 2011/2012. The company has about 950 employees. The sales for 2010 totalled SEK 3,600 million pro forma. The company's B-shares are listed on the NASDAQ OMX Stockholm, Small Cap segment.*



*TransAtlantic is obliged to make this information public according the Financial Markets Act and the Financial Instruments Trading Act (Sw: lagen om värdepappersmarknaden and lagen om handel med finansiella instrument). The information was submitted for publication on November 9, 2011 at 4.15 p.m.*