



To NASDAQ OMX Copenhagen A/S

**Totalkredit A/S publishes addendum to prospectus for the offering of mortgage bonds**

10 November 2011

Totalkredit A/S publishes an addendum to prospectus for the offering of mortgage bonds in connection with the presentation of the Q1-Q3 Interim Report 2011.

The addendum is available for download at [totalkredit.dk](http://totalkredit.dk).

Questions may be addressed to Hans Henrik Andersen, Managing Director, tel +45 44 55 54 02.

Yours sincerely

Totalkredit A/S

## **Addendum to prospectus for the offering of mortgage bonds in Totalkredit A/S**

In connection with the publication of the Q1-Q3 Interim Report 2011, an addendum to the prospectus of 28 June 2005 for the offering of mortgage bonds in Totalkredit A/S is published.

Referring to the stock exchange announcement dated 10 November 2011, part III "Information about Totalkredit" of the prospectus has been changed as follows:

In item 3.2 "Selected financial information", reference is also made to the Q1-Q3 Interim Report 2011.

In item 5.2.1 "Information about Totalkredit, Investments", reference is also made to the Q1-Q3 Interim Report 2011.

In item 13.5.2 "Information about the issuer's assets, liabilities, equity, financial position and results", reference is also made to the Q1-Q3 Interim Report 2011.

In item 13.7 "Significant changes in the issuer's financial or trading position", reference is also made to the Q1-Q3 Interim Report 2011.

Furthermore, the list of documents referred to has been changed as a new item has been added: "Q1-Q3 Interim Report 2011".

10 November 2011

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Troels Bülow-Olsen  
Managing Director

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Hans Henrik Andersen  
Managing Director

Yours sincerely

Totalkredit A/S