

To NASDAQ OMX Copenhagen A/S

FIXING OF COUPON RATES

23 December 2011

Fixing of coupon rates effective from 28 December 2011

Effective from 28 December 2011, the coupon rates of the floating-rate bonds below issued by Nykredit Realkredit A/S and Totalkredit A/S will be adjusted.

Bonds with quarterly interest rate setting

The new coupon rates will apply from 28 December 2011 to 27 March 2012:

Uncapped bonds

LU0683852882, (JCB), maturity in 2012, new rate as at 28 December 2011: 2.3040% pa

Fixing of coupon rates effective from 1 January 2012

Effective from 1 January 2012, the coupon rates of the floating-rate bonds below issued by Nykredit Realkredit A/S and Totalkredit A/S will be adjusted.

Bonds with semiannual interest rate setting

The new coupon rates will apply from 1 January 2012 to 30 June 2012:

Capped bonds

Bonds with 5,6778% cap

DK0004717121, (122C), maturity in 2015, new rate as at 1 January 2012: 1.6349% pa

Capped bonds

Bonds with 5% cap

DK0004717980, (122C), maturity in 2016, new rate as at 1 January 2012: 1.5335% pa

Uncapped bonds

DK0009765638, (49D), maturity in 2018, new rate as at 1 January 2012: 1.2800% pa

DK0009770398, (21E), maturity in 2019, new rate as at 1 January 2012: 1.2800% pa

DK0009780272, (40D), maturity in 2013, new rate as at 1 January 2012: 1.5132% pa

DK0009786980, (40D), maturity in 2013, new rate as at 1 January 2012: 1.3510% pa

LU0690050124, (20D), maturity in 2013, new rate as at 1 January 2012: 1.7317% pa

Bonds with quarterly interest rate setting

The new coupon rates will apply from 1 January 2012 to 31 March 2012:

Uncapped bonds

DK0009765711, (29D), maturity in 2018, new rate as at 1 January 2012: 1.4235% pa
DK0009766446, (49D), maturity in 2038, new rate as at 1 January 2012: 1.0215% pa
DK0009769622, (21E), maturity in 2041, new rate as at 1 January 2012: 1.0215% pa
DK0009770554, (21E), maturity in 2019, new rate as at 1 January 2012: 1.4235% pa
DK0009770984, (49D), maturity in 2019, new rate as at 1 January 2012: 1.0215% pa
DK0009772253, (21E), maturity in 2014, new rate as at 1 January 2012: 1.0722% pa
DK0009779779, (JCB), maturity in 2013, new rate as at 1 January 2012: 1.6575% pa
DK0009781163, (31E), maturity in 2012, new rate as at 1 January 2012: 1.0215% pa
DK0009781320, (31G), maturity in 2012, new rate as at 1 January 2012: 1.2243% pa
DK0009785230, (31H), maturity in 2013, new rate as at 1 January 2012: 1.1026% pa
DK0009785313, (31H), maturity in 2016, new rate as at 1 January 2012: 1.1736% pa
DK0009786048, (31G), maturity in 2013, new rate as at 1 January 2012: 1.3966% pa
DK0009786477, (JCB), maturity in 2013, new rate as at 1 January 2012: 2.2075% pa
LU0516444170, (20D), maturity in 2012, new rate as at 1 January 2012: 1.5249% pa
LU0559431415, (31E), maturity in 2012, new rate as at 1 January 2012: 1.4235% pa
LU0641927529, (31H), maturity in 2013, new rate as at 1 January 2012: 1.9406% pa

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