

Copenhagen, 29 December 2011

Victoria Properties A/S – admittance to trading and official listing of new shares due to a rights issue and a private placement

The share capital of Victoria Properties A/S has been increased. The admittance to trading and official listing will take effect on 3 January 2012 in the ISIN below.

We refer to the announcements published by Victoria Properties A/S.

ISIN:	DK0015216675
Name:	Victoria Properties
Volume before changes:	2,459,578 shares each bearing a face value of DKK 50 (DKK 122,978,900)
Change due to rights issue:	1,958,876 shares each bearing a face value of DKK 50 (DKK 97,943,800)
Change due to private placement:	245,904 shares each bearing a face value of DKK 50 (DKK 12,295,200)
Volume after changes:	4,664,358 shares each bearing a face value of DKK 50 (DKK 233,217,900)
Subscription prices:	DKK 85
Face value:	DKK 50
Short name:	VIPRO
Orderbook ID	3486

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