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3 January 2012

Company Announcement number 2/2012 – 3 January 2012

Realkredit Danmark issues 30 year SDRO with coupon 3.50% in series 23S

Realkredit Danmark will issue a fixed rate callable mortgage covered bond (SDRO) with a 30 year maturity with a coupon of 3.50%.

The bond is issued in Danish kroner from Capital Centre S in series 23S and matures October 1th 2044. The mortgage covered bond is used to fund annuity loans with maturities of 30 years.

The Executive Board

To

NASDAQ OMX Copenhagen A/S

Any additional questions should be addressed to Senior Dealer Søren Gravgaard, phone +45 45 13 20 19.

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