

Copenhagen, 6 January 2012

Nordea Kredit Realkreditaktieselskab A/S - Admission for trading and official listing

It has been decided to admit the following bonds for trading and official listing with effect from 9 January 2012:

| ISIN | Name | Payments per year | Maturity date |
|--------------|----------------------|--------------------------|----------------------|
| DK0002027465 | 3,5% Nordea ann 2044 | 4 | 1 October 2044 |

The bonds are denominated in DKK and will be placed under the submarket Realkredit- og særlige institutter in the group Nordea Kredit Realkreditaktieselskab A/S, Åbne serier in the sub-group Nordea Kredit Realkreditaktieselskab A/S, SDRO, Annuitetslån.

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Surveillance Copenhagen