

Company announcement

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### **Danske Bank issues covered bonds**

#### **Danske Bank A/S's issuance of covered bonds**

Danske Bank A/S will issue the following covered bond series with an issue date of 11 January 2012:

Covered Bonds (Series 080-D), principal amount: DKK 5,900,000,000, maturing on 1 July 2019 with optional extension until 1 July 2020. Coupon: 3M CIBOR + 0.86% p.a. (during the optional extension period: 1M CIBOR + 1% p.a.). ISIN DK0030296389. Designation: DB SDO 2019.

The covered bonds have been approved for official listing and trading on NASDAQ OMX Copenhagen from 11 January 2012 and will be issued under Danske Bank A/S's EUR 25,000,000,000 Global Covered Bond Programme. For further information about the covered bonds, see the Final Terms published on the website of NASDAQ OMX Copenhagen on 10 January 2012.

Danske Bank A/S

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