

Copenhagen, 13 January 2012

Nykredit Realkredit A/S - Admission for trading and official listing

It has been decided to admit the following bonds for trading and official listing with effect from 16 January 2012:

ISIN	Name	Payments per year	Maturity date
DK0009787608	3,5% 01G A 2044	4	1 October 2044
DK0009787525	3,5% 03D A 2044	4	1 October 2044

The bonds are denominated in DKK and will be placed under the submarket Realkredit- og særlige institutter in the group Nykredit Realkredit A/S, Åbne serier in the sub-group Nykredit Realkredit A/S, RO, Annuitetslån.

For further information please contact: Jeppe Møller Nielsen, Surveillance, tlf: 33 93 33 66

Surveillance Copenhagen