

## NOTIFICATION OF A GROUP ON THE ACQUISITION OF VOTING RIGHTS

1. AB "Pieno žvaigždės", code 124665536, Vilnius, Laisvės ave. 125, Lithuania

(name, code, registered address, home office address, State of the issuers)

2. The reasons for crossing the threshold (*specify the relevant reason*):

acquisition of voting rights due to the proxy

(acquisition or a disposal of voting rights (*underline the necessary and indicate the specific reason*))

(securities that subject to a formal agreement upon a request of the owner thereof grants the right to acquire in the future the shares already issued by the issuer (*underline the necessary and indicate the specific reason*))

due to the proxy

(the event resulting in the change of the number of the voting rights held (*indicate the specific event*))

3. Krasauskas Rytis

(name and last name of the person who has acquired or disposed of the voting rights, or the name of the company)

4. \_\_\_\_\_

(name and last name of the shareholder, if different from the person indicated in item 3)

5. Date of the transaction (*enter*) and

2008-12-01

The date of which the threshold was crossed (*specify*)

6. Threshold that was crossed or reached (*specify*)

10 %.

7. Data submitted

| Voting rights granted by the shares: |  |                                 |   |            |                                 |            |                             |            |
|--------------------------------------|--|---------------------------------|---|------------|---------------------------------|------------|-----------------------------|------------|
| Class of shares, ISIN code           | Number of shares and votes held previous to the acquisition or disposal of the block of shares |                                 | The number of shares and voting rights held at the date of crossing the threshold |            |                                 |            |                             |            |
|                                      | Number of shares (units)   | Number of voting rights (units) | Number of shares (units)  |            | Number of voting rights (units) |            | Number of voting rights (%) |            |
|                                      |  |                                 | Directly  | Indirectly | Directly                        | Indirectly | Directly                    | Indirectly |
| ORS, LT0000111676                    | 62 634   | 62 634                          | 62 634  | 62 634     | 6 266 215                       | 0.12       | 11.74                       |            |
|                                      |  |                                 |   |            |                                 |            |                             |            |
|                                      |  |                                 | <b>Total (A)</b>  | 62 634     | 62 634                          | 6 266 215  | 0.12                        | 11.74      |

| Data on the securities that subject to a formal agreement upon a request of the owner thereof grants the right to acquire in the future the shares already issued by the issuer. |                                  |   |   |   |
|--|----------------------------------|---|---|---|
| Name of securities   | Date of expiry of the securities | The dates of conversion and (or) the exercise of the rights granted by the securities | Number of shares and votes to be acquired through the exercise of the rights attached to the securities (units) | Shares and votes to be acquired through the exercise of the rights attached to the securities (percent) |
|  |                                  |   |   |   |
|  |                                  |   |   |   |
|  |                                  |   | <b>Total (B)</b>  |   |

| Total number of votes held (A+B) |                         |                     |
|----------------------------------|-------------------------|---------------------|
|                                  | Number of votes (units) | Number of votes (%) |
| Total:                           | 6 328 849               | 11.86               |

8. \_\_\_\_\_  
 (the chain of controlled entities actually managing the voting rights and (or) securities that subject to a formal agreement upon a request of the owner thereof grants the right to acquire in the future the shares already issued by the issuer (*to be completed if necessary*))

9. The right granted to the proxy Rytis Krasauskas to vote at his own discretion in respect of:

1) 5 900 376 voting rights (11,05 %) expires on 2008 12 31;

2) 365 839 voting rights (0,69 %) expires on 2009 12 31

10. additional information

Proxy to Rytis Krasauskas was given by shareholder of AB "Pieno žvaigždės": "Baltijos pieno prekyba", ŽŪKB "Smilgelė", Kavaliauskaitė Lina, Gžegož Rogoža ir Puodziunas Rolandas.