



To NASDAQ OMX Copenhagen

23 February 2012  
Announcement 14/2012

### **TDC completes EUR 500m bond issue**

Today, TDC issued EUR 500m in 10-year unsecured bonds under the company's EUR 4bn EMTN Program listed on the Luxembourg Stock Exchange. The details on the new bonds appear in the table below:

Size	Currency	Maturity	Coupon	Price
500m	EUR	March 2, 2022	3.75%	99.297

The bonds will receive investment grade ratings from Moody's, S&P and Fitch of Baa2, BBB and BBB, respectively.

The bond transaction was managed by Deutsche Bank, JP Morgan and Morgan Stanley.

The proceeds from the bond issue will be used to repay bonds maturing on April 19, 2012.

*For inquiries regarding the above please contact TDC Investor Relations, on +45 6663 7680 or [investorrelations@tdc.dk](mailto:investorrelations@tdc.dk).*

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**TDC** is the leading provider of communications solutions in Denmark with a strong Nordic focus. TDC is organised in the following business units: Consumer, Business, Nordic, Wholesale, YouSee, Operations and Headquarters.

**TDC listing**

**Shares:** NASDAQ OMX Copenhagen.

Reuters TDC.CO.

Bloomberg TDC DC.

Nominal value DKK 1.

ISIN DK0060228559.