

To NASDAQ OMX Copenhagen A/S

9 March 2012

Nykredit opens a new bond in pursuance of section 33 e of the Danish Mortgage-Credit Loans and Mortgage-Credit Bonds etc. Act (junior covered bonds)

Nykredit Realkredit A/S will issue a new bond in pursuance of section 33 e of the Danish Mortgage-Credit Loans and Mortgage-Credit Bonds etc. Act (junior covered bonds). The new bond is DKK-denominated floating-rate non-callable maturing on 1 April 2015.

Nykredit will apply for admission to trading of the bonds on NASDAQ OMX Copenhagen A/S. The bonds will be registered at VP SECURITIES A/S.

Final terms and conditions will be published in a separate stock exchange announcement Wednesday 14 March 2012.

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