



FJÁRMÁLAEFTIRLITID  
THE FINANCIAL SUPERVISORY AUTHORITY OF ICELAND

EYÐUBLAÐ VEGNA BREYTINGA Á VERULEGUM HLUT ATKVÆÐISRÉTTAR  
(FLÖGGUN)

ATKVÆÐISRÉTTUR SEM FYLGIR HLUTUM – 85. GR. LAGA NR. 108/2007 UM  
VERÐBRÉFAVIÐSKIPTI (VVL.)

- Auðkenni (heiti) útgefanda eða undirliggjandi útgefanda útgefinna hluta sem atkvæðisréttur fylgir <sup>i</sup>: **MARL/Marel hf.**
- Ástæða tilkynningar (vinsamlegast merkið í viðeigandi reit, einn eða fleiri):
  - öflun eða ráðstöfun atkvæðisréttar
  - öflun eða ráðstöfun fjármálagerninga sem kann að leiða til öflunar útgefinna hluta sem atkvæðisréttur fylgir
  - atvik sem breytir skiptingu atkvæða
- Fullt heiti/nafn (sbr. þjóðskrá) flöggunarskylds(ra) aðila <sup>ii</sup>: **Eyrir Invest ehf.**
- Fullt heiti/nafn hluthafa (ef annar aðili/aðrir aðilar en flöggunarskyldur aðili skv. 3. tölul.) <sup>iii</sup>
- Dagsetning viðskipta og dagsetning þegar marki flöggunarskyldu er náð eða farið yfir það <sup>iv</sup>: **11.03.2012**
- Mark/mörk flöggunarskyldu sem farið er yfir eða náð: **Farið undir 35%**
- Nánari upplýsingar:

A) Atkvæðisréttur sem fylgir hlutum							
Flokkur/tegund hluta (notið ISIN númer, ef mögulegt er) <b>MARL IS0000000388</b>	Staða fyrir flöggunarskyld viðskipti <sup>v</sup>		Staða eftir flöggunarskyld viðskipti <sup>vi</sup>				
	Fjöldi hluta <b>261.966.838</b>	Fjöldi atkvæða <sup>vii</sup> <b>261.966.838</b>	Fjöldi hluta <b>243.366 .838</b>	Fjöldi atkvæða <sup>viii</sup> <b>243.366.838</b>		<b>33,09% atkvæða</b>	
			Beint <b>243.366. 838</b>	Beint <sup>ix</sup> <b>243.366. 838</b>	Óbeint <sup>x</sup>	Beint <b>33,09 %</b>	Óbeint
<b>MILLISAMTALA A</b> (samanlögð atkvæði)		<b>261.966.838</b>		<b>243.366 .838</b>		<b>33.09%</b>	

B) Fjármálagerningar				
Staða eftir flöggunar skyld viðskipti <sup>x1</sup>				
Tegund fjármálagernings	Gildistími <sup>xii</sup>	Nýting/Umbreytingartíma- bil/Dagsetning <sup>xiii</sup>	Fjöldi atkvæða sem afla má ef fjármálagerningur er nýttur eða honum umbreytt	% atkvæða
<b>MILLISAMFALA B</b> (vegna allra gildistíma)				

Samtals (A + B) [ef við á]	Fjöldi atkvæða	% atkvæða

8. Eignatengsl við dótturfélög þar sem farið er með yfirráð yfir atkvæðisrétti og/eða fjármálagerningum, ef við á <sup>xiv</sup>:
9. Ef atkvæði eru greidd á grundvelli umboðs: Umboð [ *nafn umboðsmanns*] vegna [ *fjöldi*] atkvæða lýkur frá og með [ *dagsetning*].
10. Aðrar upplýsingar: **Árni Oddur Þórðarson, forstjóri Eyrís Invest ehf. er formaður stjórnar Marel hf. og Margrét Jónsdóttir, fjármálastjóri Eyrís Invest situr í stjórn Marel hf.**

Reykjavík, 11.03.2012

Eyrir Invest ehf.



**NOTIFICATION FORM OF THE ACQUISITION OR DISPOSAL OF  
MAJOR HOLDINGS OF VOTING RIGHTS**

**VOTING RIGHTS ATTACHED TO SHARES – ART. 85 OF ACT NO. 108/2007  
ON SECURITIES TRANSACTIONS**

1. Identity (name) of issuer or underlying issuer of existing shares to which voting rights are attached<sup>i</sup>: **MARL /Marel hf.**
2. Reason for the notification (please check the appropriate field(s)):
  - acquisition or disposal of voting rights
  - acquisition or disposal of financial instruments which may lead to acquisition of issued shares to which voting rights are attached
  - an event changing the breakdown of votes
3. Full title/name (cf. The National Register) of party/parties subject to notification requirement<sup>ii</sup>: **Eyrir Invest ehf.**
4. Full title/name of shareholders (if other than the party/parties subject to notification requirement according to point 3)<sup>iii</sup>
5. Date of transaction and date on which the threshold for notification requirement is reached or exceeded:<sup>iv</sup> **11.03.2012**
6. Threshold(s) of notification requirement which are exceeded or reached: **Below 35%**
7. Further information:

A) Voting rights attached to the shares							
Class/type of shares (use ISIN code, if possible)	Status before transaction requiring notification <sup>v</sup>		Status after transaction requiring notification <sup>vi</sup>				
	Number of shares	Number of votes <sup>vii</sup>	Number of shares	Number of votes <sup>viii</sup>		33,09% votes	
<b>MARL IS0000000388</b>	<b>261.966.838</b>	<b>261.966.838</b>	<b>243.366.838</b>	<b>243.366.838</b>			
			Direct	Direct <sup>ix</sup>	Indirect <sup>x</sup>	Direct	Indirect
			<b>243.366.838</b>	<b>243.366.838</b>		<b>33,09%</b>	
<b>SUBTOTAL (Aggregate votes)</b>		<b>261.966.838</b>		<b>243.366.838</b>		<b>33,09%</b>	

B) Financial instruments				
Status after transaction requiring notification <sup>xi</sup>				
Type of financial instrument	Expiration date <sup>xii</sup>	Exercise/Conversion period/Date <sup>xiii</sup>	Number of shares which can be acquired if the instrument is exercised or converted	% votes
<b>SUBTOTAL B</b> (in relation to all expiration dates)				

Total (A + B) [if applicable]	Number of votes	% votes

8. Ownership link(s) to controlled undertakings where voting rights and/or financial instruments are controlled, if applicable<sup>xiv</sup>:
9. In case of proxy voting: Proxy of [*name of proxy holder*] for [number] of votes ends as from [*date*].
10. Other information: **Arni Oddur Thordarson, CEO of Eyrir Invest ehf. holds a seat as Chairman of the Board of Marel hf and Margret Jonsdottir, CFO of Eyrir Invest ehf. holds a seat on the Board of Marel.**

Reykjavik, 11.03.2012

Eyrir Invest ehf.