



AB SEB bankas
Registry code 112021238
Registered office at Gedimino 12, LT-01103 Vilnius, Lithuania

Draft decisions of the Annual General Meeting of Shareholders of AB SEB bankas

1. Regarding the Annual Report of AB SEB bankas

To state that AB SEB bankas Year 2011 Consolidated Annual Report and its Annex “Disclosure form concerning the compliance with the Corporate Governance Code for the Companies Listed on NASDAQ OMX Vilnius“, have been familiarized with.

2. Regarding the Report of the Auditor of AB SEB bankas

To state that the report of the audit company UAB “PricewaterhouseCoopers”, which has performed the audit, i.e. the independent auditor's report on AB SEB bankas' and AB SEB bankas Group's financial statements for 2011, prepared in accordance with International Financial Reporting Standards as adopted for use in European Union and the report on other legal and regulatory requirements, have been familiarized with.

3. Regarding the Comments and Proposals of the Supervisory Council of AB SEB bankas

To state that the comments and proposals of the Supervisory Council of AB SEB bankas regarding Bank's Activity Strategy, its Annual Consolidated Financial Statements, Draft Profit (Loss) Distribution and Bank's Consolidated Annual Report as well as the activities of Bank's Management Board and President have been familiarized with.

4. Regarding approval of the Consolidated Financial Statements of AB SEB bankas for the Year 2011

To approve AB SEB bankas' and AB SEB bankas Group's Year 2011 Consolidated Financial Statements produced in accordance with the International Financial Reporting Standards.

5. Regarding appropriation of the Year 2011 profit (loss) of AB SEB bankas

To approve the appropriation of the Year 2011 profit (loss) of AB SEB bankas.