

To
NASDAQ OMX Copenhagen A/S

Executive Board
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Result of Realkredit Danmark's auction of bonds in series 10T and 10U

Realkredit Danmark hereby announces the final result of the auction for the refinancing of FlexLån[®] as of April 1st 2012.

The result of the mortgage covered bonds on the auction are set out in the appendices to this announcement.

The Executive Board

Any additional questions should be addressed to Senior Dealer Søren Gravgaard, phone +45 45 13 20 19.