

March 26, 2012

Exchange Notice

Tailor Made products 04/12

Anticipated adjustment in Elekta due to rights issue

The following information is based on a press release from Elekta AB (Elekta) published on March 5, 2012 and may be subject to change.

The board of Elekta has proposed that the Extra General Meeting (EGM), scheduled for April 2, 2012, approves a rights issue of convertible bonds. The terms of the rights issue and the subscription price are expected to be announced on or around March 30, 2012. Provided that the rights issue is approved, NASDAQ OMX Derivatives Markets will carry out a re-calculation of options and forwards in Elekta.

Re-calculation of stock options and forwards

Conditions	TBA
Ex-date	April 3, 2012
Alternative 1. Adjustment factor ¹	$A = (\text{VWAP cum} - R1) / \text{VWAP cum}$
Alternative 2. Adjustment factor ¹	$A = (\text{VWAP cum} - R2) / \text{VWAP cum}$
Alternative 3. Adjustment factor ¹	$A = \text{VWAP ex} / \text{VWAP cum}$
New exercise and forward price	Old exercise and forward price * A
New contract size	Old contract size / A
Date of re-calculation	TBA
Rules and Regulations of NASDAQ OMX Derivatives Markets	4.5.3.4

¹ VWAPcum = volume weighted average price at the day prior to the ex-day (8 decimals are used)

R1 = Value of the right to participate per contract share based on market price of the convertible bond

R2 = Value of the right to participate per contract share based on valuation from at least 5 market participants

VWAPex = volume weighted average price on the ex-day

NASDAQ OMX Derivatives Markets will determine the value of the right to participate per contract share based on the market price of the convertible bond according to Alternative 1 described above. If no such price is available the value will be determined based on valuations from market participants and an adjustment will be carried out according to Alternative 2. If less than five valuations are received, the adjustment will be carried out in accordance with Alternative 3.

Exercise and trading ban (only applicable for Alternative 3)

If Alternative 3 is applied the options and forwards contracts in Elekta will be suspended for trading and exercise on the ex-date.

Please note that, no adjustment will be made if Alternative 3 is applied and the average price on the ex-day (VWAP_{ex}) exceeds the average price on the day before the ex-day (VWAP_{cum}).

Following an adjustment the number of shares per contract will increase, whereas exercise and forwards prices will decrease. Further information regarding the re-calculation of the options and forwards contracts will be published as soon as more information is available.

Members are encouraged to ensure that clients are aware of the above-mentioned adjustment

For further information concerning this exchange notice please contact Håkan Walden or Elin Holmström, telephone +46 8 405 60 00

NASDAQ OMX Derivatives Markets

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