

Copenhagen, 30 March 2012

Vestjysk Bank A/S – admittance to trading and official listing of new shares due the merger between Vestjysk Bank A/S and Aarhus Lokalbank A/S

On general meetings in Vestjysk Bank A/S and Aarhus Lokalbank A/S the merger between the two companies was adopted. Vestjysk Bank is the continuing company. Due to the merger the share capital in Vestjysk Bank will be increased.

Admittance to trading and official listing of new shares will take effect as per 2 April 2012.

As a consequence of the merger, Aarhus Lokalbank will be delisted from trading and official listing on NASDAQ OMX Copenhagen. Please see separate exchange notice about the delisting.

For further information, please see the companies' announcements and the merger documents.

ISIN:	DK0010304500
Name:	Vestjysk Bank
Volume before change:	26,677,995 shares (DKK 266,779,950)
Change:	3,966,444 shares (DKK 39,664,440)
Volume after merger:	30,644,439 shares (DKK 306,444,390)
Face value:	DKK 10
Short Name:	VJBA
Orderbook ID:	3271

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