



Incentive programme – subscription rights (warrants)

At Ambu's annual general meeting in December 2011, the Board of Directors was authorised to issue subscription rights (warrants) in one or more stages with a right to subscribe for up to 1,300,000 Class B shares corresponding to 130,000 Class B shares of DKK 10 each to be subscribed by the management employees and without pre-emption right for the company's shareholders.

The Board of Directors has decided to exercise nominally DKK 1,269,000 B-shares corresponding to a number of 126,900 B-shares of DKK 10 of the authorisation. The warrants will be issued at an exercise price of DKK 158 per share. The share price has been fixed as the average price on the date of granting, which was 147, with an additional percentage of 8%.

The warrants can be exercised in the period 01 April 2015 to 31 March 2017. The capital increase will be effected immediately after the holder of the warrants has exercised these and will then be registered, and the shares will be listed on NASDAQ OMX Copenhagen.

The new shares will carry the same rights as Ambu's existing Class B shares.

Contact

Lars Marcher, President & CEO, tel.: +45 5136 2490, email: lm@ambu.com

Ambu A/S
Baltorpbakken 13
DK-2750 Ballerup
Tel.: +45 7225 2000
CVR no.: 63 64 49 19
www.ambu.com

About Ambu

Since 1937, breakthrough ideas have fuelled our work on bringing efficient healthcare solutions to life. This is what we create within our fields of excellence – Anaesthesia, Patient Monitoring & Diagnostics, and Emergency Care. Millions of patients and healthcare professionals worldwide depend on the functionality and performance of our products. We are dedicated to improve patient safety and determined to advance single-use devices. The manifestations of our efforts range from early inventions like the Ambu bag and the legendary Blue Sensor^a electrodes to our newest landmark solutions like the aScope[™] – the world's first single-use videoscope. Our commitment to bring new ideas and superior service to our customers has made Ambu one of the most recognized medical companies in the world. Headquartered near Copenhagen in Denmark, Ambu employs approximately 1,700 people in Europe, North America and the Asia Pacific. For more information, please visit www.ambu.com.