

## UPDATED QUARTERLY KEY FIGURES

### Net sales

	Q4	Q3	Q2	Q1	Q4	Q3	Q2	Q1
SEK M	2011	2011	2011	2011	2010	2010	2010	2010
<i>Continuing operations</i>								
Trelleborg Wheel Systems	954	953	1 006	950	738	732	795	725
Trelleborg Sealing Solutions	1 706	1 864	1 905	1 813	1 574	1 630	1 713	1 520
Trelleborg Engineered Systems	2 610	2 537	2 803	2 607	2 806	2 555	2 842	2 639
Trelleborg Automotive	1 794	1 779	1 827	1 712	1 618	1 584	1 715	1 579
Other companies	141	178	166	264	234	203	243	248
Eliminations	-99	-120	-124	-120	-118	-103	-121	-155
<b>Total</b>	<b>7 106</b>	<b>7 191</b>	<b>7 583</b>	<b>7 226</b>	<b>6 852</b>	<b>6 601</b>	<b>7 187</b>	<b>6 556</b>

### EBITDA

	Q4	Q3	Q2	Q1	Q4	Q3	Q2	Q1
SEK M	2011	2011	2011	2011	2010	2010	2010	2010
<i>Continuing operations excluding items affecting comparability</i>								
Trelleborg Wheel Systems	122	123	132	115	77	101	82	100
Trelleborg Sealing Solutions	359	472	469	397	280	318	348	261
Trelleborg Engineered Systems	168	280	328	290	321	330	384	274
Trelleborg Automotive	189	128	109	121	176	144	186	170
Other companies	-9	-1	2	-1	-10	-12	5	-8
Group items	-72	-68	-67	-48	-83	-64	-50	-26
<b>Total excl. items affecting comparability</b>	<b>757</b>	<b>934</b>	<b>973</b>	<b>874</b>	<b>761</b>	<b>817</b>	<b>955</b>	<b>771</b>
<i>Items affecting comparability</i>								
Trelleborg Wheel Systems	-	-	-	-	-8	-1	-3	-4
Trelleborg Sealing Solutions	-4	-9	-5	-3	-	-8	1	-5
Trelleborg Engineered Systems	-48	-27	-10	3	-39	-38	-22	-13
Trelleborg Automotive	-4	-34	-17	-8	-32	-2	-20	-1
Other companies	-12	-3	-11	-1	-9	-6	-5	-1
Group items	-	-1	-	-	-1	-	-	-3
<b>Total items affecting comparability</b>	<b>-68</b>	<b>-74</b>	<b>-43</b>	<b>-9</b>	<b>-89</b>	<b>-55</b>	<b>-49</b>	<b>-27</b>
<b>Total incl. items affecting comparability</b>	<b>689</b>	<b>860</b>	<b>930</b>	<b>865</b>	<b>672</b>	<b>762</b>	<b>906</b>	<b>744</b>

### EBITDA %

	Q4	Q3	Q2	Q1	Q4	Q3	Q2	Q1
%	2011	2011	2011	2011	2010	2010	2010	2010
<i>Continuing operations excluding items affecting comparability</i>								
Trelleborg Wheel Systems	12,8	12,9	13,1	12,1	10,4	13,8	10,3	13,8
Trelleborg Sealing Solutions	21,0	25,4	24,6	21,9	17,7	19,5	20,3	17,1
Trelleborg Engineered Systems	6,4	11,0	11,7	11,1	11,5	12,9	13,5	10,4
Trelleborg Automotive	10,3	7,1	5,8	6,9	10,7	8,8	10,6	10,6
<b>Total excl. items affecting comparability</b>	<b>10,6</b>	<b>13,0</b>	<b>12,8</b>	<b>12,1</b>	<b>11,0</b>	<b>12,3</b>	<b>13,2</b>	<b>11,7</b>
<i>Including items affecting comparability</i>								
Trelleborg Wheel Systems	12,9	12,9	13,1	12,1	9,3	13,6	10,0	13,1
Trelleborg Sealing Solutions	20,8	24,9	24,3	21,7	17,8	19,0	20,4	16,8
Trelleborg Engineered Systems	4,6	10,0	11,3	11,3	10,1	11,4	12,7	9,9
Trelleborg Automotive	10,1	5,1	4,9	6,4	8,7	8,8	9,4	10,5
<b>Total incl. items affecting comparability</b>	<b>9,6</b>	<b>11,9</b>	<b>12,2</b>	<b>11,9</b>	<b>9,8</b>	<b>11,5</b>	<b>12,5</b>	<b>11,3</b>

**Operating profit**

	Q4	Q3	Q2	Q1	Q4	Q3	Q2	Q1
SEK M	2011	2011	2011	2011	2010	2010	2010	2010
<i>Continuing operations excluding items affecting comparability</i>								
Trelleborg Wheel Systems	99	98	108	96	51	77	59	76
Trelleborg Sealing Solutions	301	422	420	352	234	262	297	209
Trelleborg Engineered Systems	83	193	247	203	234	240	287	180
Trelleborg Automotive	132	66	51	61	102	64	109	92
Other companies	-12	-7	-6	-8	-18	-18	-4	-15
Group items	-74	-71	-69	-50	-85	-66	-54	-27
<b>Total excl. items affecting comparability</b>	<b>529</b>	<b>701</b>	<b>751</b>	<b>654</b>	<b>518</b>	<b>559</b>	<b>694</b>	<b>515</b>
<i>Items affecting comparability</i>								
Trelleborg Wheel Systems	0	-	-	-	-8	-1	-3	-4
Trelleborg Sealing Solutions	-2	-9	-6	-3	-7	-9	-	-5
Trelleborg Engineered Systems	-47	-34	-10	3	-40	-36	-23	-13
Trelleborg Automotive	-7	-34	-17	-8	-54	-1	-21	-1
Other companies	-12	-3	-11	-1	-8	-7	-4	-1
Group items	-2	-	-1	-	-1	-	-	-3
<b>Total items affecting comparability</b>	<b>-70</b>	<b>-80</b>	<b>-45</b>	<b>-9</b>	<b>-118</b>	<b>-54</b>	<b>-51</b>	<b>-27</b>
<b>Total incl. items affecting comparability</b>	<b>459</b>	<b>621</b>	<b>706</b>	<b>645</b>	<b>400</b>	<b>505</b>	<b>643</b>	<b>488</b>

**ROS %**

	Q4	Q3	Q2	Q1	Q4	Q3	Q2	Q1
%	2011	2011	2011	2011	2010	2010	2010	2010
<i>Continuing operations excluding items affecting comparability</i>								
Trelleborg Wheel Systems	10,4	10,3	10,8	10,1	7,0	10,5	7,4	10,5
Trelleborg Sealing Solutions	17,7	22,6	22,0	19,4	14,8	16,1	17,3	13,8
Trelleborg Engineered Systems	3,2	7,6	8,8	7,8	8,4	9,4	10,1	6,8
Trelleborg Automotive	7,1	3,6	2,6	3,4	6,1	3,8	6,1	5,7
<b>Total excl. items affecting comparability</b>	<b>7,4</b>	<b>9,7</b>	<b>9,9</b>	<b>9,0</b>	<b>7,5</b>	<b>8,4</b>	<b>9,6</b>	<b>7,8</b>
<i>Including items affecting comparability</i>								
Trelleborg Wheel Systems	10,4	10,3	10,8	10,1	6,0	10,4	7,0	9,9
Trelleborg Sealing Solutions	17,5	22,2	21,7	19,3	14,4	15,5	17,3	13,5
Trelleborg Engineered Systems	1,4	6,3	8,5	7,9	7,0	8,0	9,3	6,3
Trelleborg Automotive	6,7	1,7	1,7	2,9	2,7	3,8	4,9	5,6
<b>Total incl. items affecting comparability</b>	<b>6,4</b>	<b>8,6</b>	<b>9,3</b>	<b>8,9</b>	<b>5,8</b>	<b>7,6</b>	<b>8,9</b>	<b>7,4</b>

**Capital employed**

	Q4	Q3	Q2	Q1	Q4	Q3	Q2	Q1
SEK M	2011	2011	2011	2011	2010	2010	2010	2010
<i>Continuing operations</i>								
Trelleborg Wheel Systems	2 191	2 347	2 182	2 150	1 712	1 823	1 876	1 897
Trelleborg Sealing Solutions	7 339	7 541	7 350	6 839	6 841	6 746	7 273	7 187
Trelleborg Engineered Systems	7 315	7 462	7 123	6 814	6 632	6 832	7 177	7 026
Trelleborg Automotive	2 824	2 835	2 745	2 772	2 639	2 763	2 897	2 936
Other companies	184	137	247	227	208	245	327	291
Group items	-172	-126	-119	-170	-32	-17	6	53
Provision for restructuring costs and legal costs	-107	-144	-140	-185	-215	-242	-294	-365
<b>Total</b>	<b>19 574</b>	<b>20 052</b>	<b>19 388</b>	<b>18 447</b>	<b>17 785</b>	<b>18 150</b>	<b>19 262</b>	<b>19 025</b>

**Return on capital employed R12, % (ROCE)**

	Q4	Q3	Q2	Q1	Q4	Q3	Q2	Q1
%	2011	2011	2011	2011	2010	2010	2010	2010
<i>Continuing operations excluding items affecting comparability</i>								
Trelleborg Wheel Systems	18,2	17,0	16,9	14,9	14,1	13,7	12,3	13,2
Trelleborg Sealing Solutions	20,7	20,2	18,2	16,4	14,1	12,8	10,6	7,2
Trelleborg Engineered Systems	10,1	12,5	13,3	13,8	13,4	12,8	12,1	10,0
Trelleborg Automotive	11,1	10,2	10,0	11,9	12,8	11,9	11,2	7,4
<b>Total excl. items affecting comparability</b>	<b>13,5</b>	<b>13,8</b>	<b>13,2</b>	<b>12,8</b>	<b>11,9</b>	<b>11,0</b>	<b>9,9</b>	<b>7,4</b>
<i>Including items affecting comparability</i>								
Trelleborg Wheel Systems	18,3	16,7	16,5	14,3	13,3	13,2	11,3	12,3
Trelleborg Sealing Solutions	20,4	19,9	17,8	16,2	13,9	11,9	9,8	5,2
Trelleborg Engineered Systems	8,9	11,4	12,2	12,6	11,9	9,8	9,5	7,8
Trelleborg Automotive	8,8	6,1	7,1	9,0	10,1	11,0	10,3	7,2
<b>Total incl. items affecting comparability</b>	<b>12,6</b>	<b>12,6</b>	<b>12,1</b>	<b>11,7</b>	<b>10,8</b>	<b>9,4</b>	<b>8,4</b>	<b>5,7</b>

**Below: Operating cashflow figures with each subcomponent**

<b>EBITDA</b>								
	Q4	Q3	Q2	Q1	Q4	Q3	Q2	Q1
<b>SEK M</b>	<b>2011</b>	<b>2011</b>	<b>2011</b>	<b>2011</b>	<b>2010</b>	<b>2010</b>	<b>2010</b>	<b>2010</b>
<i>Continuing operations excluding items affecting comparability</i>								
Trelleborg Wheel Systems	125	125	135	118	81	102	85	103
Trelleborg Sealing Solutions	356	478	474	402	283	321	355	264
Trelleborg Engineered Systems	187	310	338	299	338	340	395	282
Trelleborg Automotive	199	86	75	119	187	140	196	167
Other companies	-14	45	12	6	-13	-6	10	1
Group items	-101	-99	-95	-74	-107	-87	-77	-50
<b>Operating cash flow</b>	<b>752</b>	<b>945</b>	<b>939</b>	<b>870</b>	<b>769</b>	<b>810</b>	<b>964</b>	<b>767</b>

<b>Capital expenditure</b>								
	Q4	Q3	Q2	Q1	Q4	Q3	Q2	Q1
<b>SEK M</b>	<b>2011</b>	<b>2011</b>	<b>2011</b>	<b>2011</b>	<b>2010</b>	<b>2010</b>	<b>2010</b>	<b>2010</b>
<i>Continuing operations excluding items affecting comparability</i>								
Trelleborg Wheel Systems	-78	-35	-27	-16	-39	-14	-32	-19
Trelleborg Sealing Solutions	-128	-49	-42	-22	-115	-31	-30	-13
Trelleborg Engineered Systems	-138	-137	-69	-40	-106	-58	-56	-47
Trelleborg Automotive	-103	-69	-58	-72	-107	-69	-38	-26
Other companies	-16	-6	-8	-5	-8	-4	-2	-2
Group items	-3	-2	-6	-6	-2	-1	-2	-1
<b>Operating cash flow</b>	<b>-466</b>	<b>-298</b>	<b>-210</b>	<b>-161</b>	<b>-377</b>	<b>-177</b>	<b>-160</b>	<b>-108</b>

<b>Sold non current assets</b>								
	Q4	Q3	Q2	Q1	Q4	Q3	Q2	Q1
<b>SEK M</b>	<b>2011</b>	<b>2011</b>	<b>2011</b>	<b>2011</b>	<b>2010</b>	<b>2010</b>	<b>2010</b>	<b>2010</b>
<i>Continuing operations excluding items affecting comparability</i>								
Trelleborg Wheel Systems	2	1	1	0	0	1	0	1
Trelleborg Sealing Solutions	4	2	2	2	-2	7	9	0
Trelleborg Engineered Systems	5	4	2	3	3	9	1	1
Trelleborg Automotive	0	3	6	0	4	1	1	0
Other companies	0	0	0	0	1	-	-	0
Group items	1	0	1	0	1	9	0	6
<b>Operating cash flow</b>	<b>12</b>	<b>10</b>	<b>12</b>	<b>5</b>	<b>7</b>	<b>27</b>	<b>11</b>	<b>8</b>

<b>Change in working capital</b>								
	Q4	Q3	Q2	Q1	Q4	Q3	Q2	Q1
<b>SEK M</b>	<b>2011</b>	<b>2011</b>	<b>2011</b>	<b>2011</b>	<b>2010</b>	<b>2010</b>	<b>2010</b>	<b>2010</b>
<i>Continuing operations excluding items affecting comparability</i>								
Trelleborg Wheel Systems	170	-83	2	-255	127	-65	44	-124
Trelleborg Sealing Solutions	114	28	-80	-180	46	59	-69	-88
Trelleborg Engineered Systems	92	16	-185	-314	220	-131	-102	-289
Trelleborg Automotive	17	30	50	-224	124	-134	100	-74
Other companies	-27	-5	-14	1	27	-4	-8	-11
Group items	62	1	-47	76	-14	6	12	-3
<b>Operating cash flow</b>	<b>428</b>	<b>-13</b>	<b>-274</b>	<b>-896</b>	<b>530</b>	<b>-269</b>	<b>-23</b>	<b>-589</b>

<b>Operating cash flow</b>								
	Q4	Q3	Q2	Q1	Q4	Q3	Q2	Q1
<b>SEK M</b>	<b>2011</b>	<b>2011</b>	<b>2011</b>	<b>2011</b>	<b>2010</b>	<b>2010</b>	<b>2010</b>	<b>2010</b>
<i>Continuing operations excluding items affecting comparability</i>								
Trelleborg Wheel Systems	219	8	111	-153	169	24	97	-39
Trelleborg Sealing Solutions	346	459	354	202	212	356	265	163
Trelleborg Engineered Systems	146	193	86	-52	455	160	238	-53
Trelleborg Automotive	113	50	73	-177	208	-62	259	67
Other companies	-57	34	-10	2	7	-14	0	-12
Group items	-41	-100	-147	-4	-122	-73	-67	-48
<b>Operating cash flow</b>	<b>726</b>	<b>644</b>	<b>467</b>	<b>-182</b>	<b>929</b>	<b>391</b>	<b>792</b>	<b>78</b>