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To OMX Nordic Exchange Copenhagen

Increase of DLR Kredit's share capital

DLR Kredit's share capital has been increased by DLR's shareholders by a nominal amount of DKK 50 million to a nominal amount of DKK 385.5 million.

The background to the capital increase is a strengthening of DLR's capital base i.a. as a consequence of the growth in DLR's loan portfolio.

DLR's shares are not listed on OMX Nordic Exchange Copenhagen.

Proceeds

The capital increase will bring proceeds of DKK 500 million to the Company which amount will be at disposal from today's date.

The proceeds from the capital increase will be invested in the same way as the present equity of the Company and in accordance with the guidelines laid down by the Board of Directors.

Financial consequences

In relation to what has been announced previously, cf. Stock Exchange Announcement of 30 October 2008 with the Interim Report for Q1-3 2008, the capital increase will not result in any adjustments to the expectations for the Company's financial development in the present financial year.

Yours sincerely
DLR Kredit A/S

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