

OMX Nordic Exchange Copenhagen
Other interested parties

**Announcement
No. 29-2008**

November the 27th 2008

**Report on the extraordinary general meeting held on 27
November 2008**

ebh bank a/s (henceforth Selskabet af 27. november 2008 a/s) held an extraordinary general meeting on 27 November 2008. The general meeting proceeded according to the agenda set out in the notice convening the general meeting dated 21 November 2008.

The general meeting was convened under section 7(4) of the Act on Financial Stability, cf. the procedure set out in section 246 of the Financial Business Act, and against the background of the recently concluded transfer agreement between ebh bank a/s and Afviklingsselskabet til Sikring af Finansiell Stabilitet A/S (the "Winding-Up Company").

Re item 1 of the agenda:

The chairman of the Board of Directors reported on the bank's present situation, including on the bank's failure to meet the solvency requirement under section 124 of the Financial Business Act and the resulting conditional transfer agreement entered into by the Board of Directors with the Winding-Up Company under section 7(2) of the Act on Financial Stability for the transfer of the bank's assets and liabilities (with the exception of the share capital and other subordinated capital, cf. sections 132 and 136 of the Financial Business Act) to a subsidiary established by the Winding-Up Company (Bankaktieselskabet af 21. november 2008 A/S under incorporation). The transfer includes the right to the 'ebh bank' name. The written report by the Board of Directors is available from ebh bank's website.

The shareholders in general meeting debated the report by the Board of Directors, but the report was not up for a vote.

Re agenda item 2:

No proposals had been received from nor were any proposals made by the bank's shareholders on other measures that would result in the bank meeting the solvency requirement under section 124 of the Financial Business Act or on liquidation on terms acceptable to the Danish Financial Supervisory Authority, cf. section 7(4) of the Act on Financial Stability and section 246(2) of the Financial Business Act.

The transfer of the bank's assets and liabilities (with the exception of the share capital and other subordinated capital) to the Winding-Up Company will not be final until the Danish Financial Supervisory Authority gives its final approval.

Re item 3 of the agenda:

The shareholders in general meeting voted to adopt the proposal submitted by the Board of Directors (a) to change the company's name from ebh bank a/s to Selskabet af 27. november 2008 a/s, (b) to delete the company's secondary names set out in article 1(3) of the articles of association, and (c) to amend the company's objects clause as set out in article 1(2) of the articles of association to the effect that its objects will be as follows: "The object of the company is to wind up the company following the company's sale of its banking business under the conditional agreement entered into between the company and Afviklingsselskabet til Sikring af Finansiell Stabilitet A/S." The proposal was adopted by the majority of votes required under section 7(4) of the Act on Financial Stability and section 246(5) of the Financial Business Act.

The amendments to the articles of association will be registered when the Danish Financial Supervisory Authority has given its approval.

Selskabet af 27. november 2008 a/s
(formerly ebh bank a/s)

Egon Korsbæk, Chairman