

To
NASDAQ OMX Copenhagen

Executive Board
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Drawing rates for bonds issued by Realkredit Danmark A/S

Pursuant to section 27a (1) of the Danish Securities Trading Act, Realkredit Danmark A/S hereby publishes drawing rates as at Wednesday, 16 May 2012 for the following payment dates.

01 July 2012 (bonds with two annual settling periods), and
01 October 2012 (bonds with two annual settling periods).

Please find the data in the attached file.

The information will also be available on www.rd.dk.

Yours faithfully,

The Executive Board

Any additional questions should be addressed to Klaus Kristiansen, Executive Vice President, Asset Liability Management, tel. +45 45 13 20 26.