

Copenhagen, 4 June 2012

Nykredit Realkredit A/S - Admission for trading and official listing

It has been decided to admit the following bonds for trading and official listing with effect from 6 June 2012:

ISIN DK0009789653 **Name** 2,0% 01E A 2034

Payments per year 4 Maturity date 1 October 2034

The bonds are denominated in DKK and will be placed under the submarket Realkredit- og særlige institutter in the group Nykredit Realkredit A/S, Åbne serier in the sub-group Nykredit Realkredit A/S, SDO, Annuitetslån and under Totalkredit A/S, financed by issue in Nykredit Realkredit A/S, SDO, Annuitetslån.

For further information please contact: Jeppe Møller Nielsen, Surveillance, tlf: 33 93 33 66

Surveillance Copenhagen