

NASDAQ OMX Copenhagen

Company Announcement No. 58, 2012.

The following security codes have been added to the final terms (Appendix 1) of the Base Prospectus of Nordea Kredit Realkreditaktieselskab dated 14 April 2011:

Callable fixed-rate annuity bond

ISIN code	Nom interest rate/ Maturity	Name	Opening date	Closing date	Maturity date	Currency
DK000202827-3	2% 2034	Nordea ann	11/06-2012	31/08-2014	01/10-2034	DKK

Callable fixed-rate annuity bond with option for interest-only period of 1-10 years

ISIN code	Nom interest rate/ maturity	Name	Opening date	Closing date	Maturity date	Currency
DK000202819-0	3% 2044	Nordea OA10	11/06-2012	31/08-2014	01/10-2044	DKK

Reference is otherwise made to the entire Base Prospectus.

Questions can be directed to René Boesen on phone no. +45 33 33 25 26

Yours faithfully
Nordea Kredit Realkreditaktieselskab