

June 14, 2012

## Exchange Notice

### Tailor Made Products 14/12

## Anticipated adjustment in Nordic Mines due to rights issue

The following information is based on a press release from Nordic Mines AB (Nordic Mines) published on June 14, 2012 and may be subject to change.

The board of Nordic Mines has proposed that the Extra General Meeting (EGM), scheduled for June 15, 2012 approves a rights issue whereby shareholders are entitled to one (1) new share for every one (1) share held. The subscription price is SEK 6.00 per share. The scheduled Ex-date is June 18, 2012. Provided that the rights issue is approved, NASDAQ OMX Derivatives Markets will carry out a re-calculation of options and forwards in Nordic Mines (NOMI).

### Re-calculation of stock options and forwards

Conditions	Rights issue, 1:1, SEK 6.00
Ex-date	June 18, 2012
Adjustment factor <sup>1</sup>	$A = \frac{\text{Number of shares prior to the offer}}{\text{Number of shares after the offer}} * \left[ 1 - \frac{\text{Issue price}}{\text{VWAPcum}} \right] + \frac{\text{Issue price}}{\text{VWAPcum}}$
New exercise and forward price	Old exercise and forward price * A
New contract size	Old contract size / A
Date of re-calculation	After 19.30 (CET), June 15, 2012
Rules and Regulations of NASDAQ OMX Derivatives Markets	4.5.3.4.1

<sup>1</sup> VWAPcum = volume weighted average price at the day prior to the ex-day (8 decimals are used)

Following an adjustment the number of shares per contract will increase, whereas exercise and forwards prices will decrease. Further information regarding the re-calculation of the options and forwards contracts will be published in connection with the adjustment.

*Members are encouraged to ensure that clients are aware of the above-mentioned adjustment.*

For further information concerning this exchange notice please contact Carina Frostig or Håkan Walden, telephone +46 8 405 60 00

NASDAQ OMX Derivatives Markets

Carina Frostig  
Product Management

Håkan Walden  
Product Management