

Carlsberg issues 7-year EUR Notes

Carlsberg Breweries A/S has today successfully placed 7-year EUR Notes for a principal amount of EUR 500m with a coupon of 2.625%.

These Notes have been issued under the company's European Medium Term Note (EMTN) Programme and will be listed on the Luxembourg Stock Exchange.

The proceeds of the offering will be used for general corporate purposes.

Royal Bank of Scotland, Citigroup, Nordea Markets and Mitsubishi UFJ Securities acted as active bookrunners.

Contacts:

Investor Relations: Peter Kondrup +45 3327 1221

Media Relations: Jens Bekke +45 3327 1412 Ben Morton +45 3327 1417

The Carlsberg Group is one of the leading brewery groups in the world, with a large portfolio of beer and other beverage brands. Our flagship brand – Carlsberg – is one of the best-known beer brands in the world and the Baltika, Carlsberg, and Tuborg brands are among the eight biggest brands in Europe. More than 41,000 people work for the Carlsberg Group, and our products are sold in more than 150 markets. In 2011, the Carlsberg Group sold more than 115 million hectolitres of beer, which is about 34 billion bottles of beer.

Find out more at www.carlsberggroup.com.