

To NASDAQ OMX Copenhagen A/S

FIXING OF COUPON RATES

28 June 2012

Fixing of coupon rates effective from 1 July 2012

Effective from 1 July 2012, the coupon rates of the floating-rate bonds below issued by Nykredit Realkredit A/S will be adjusted.

Bonds with quarterly interest rate fixing

The new coupon rates will apply from 1 July 2012 to 30 September 2012:

Uncapped bonds

DK0009787954, (JCB), maturity in 2015, new rate as at 1 July 2012: 2.1875% pa

Questions may be directed to Henrik Hjortshøj-Nielsen, Executive Vice President, Group Treasury, tel +45 44 55 10 40, or Nels Petersen, Head of Corporate Communications, tel +45 44 55 14 70/+45 20 22 22 72.