

NASDAQ OMX Copenhagen A/S
Nikolaj Plads 6
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Announcement no. 8/2012
Alm. Brand Bank A/S

Alm. Brand Bank A/S – Prepayment of state-guaranteed bonds in Alm. Brand Bank

On 21 March 2012, Alm. Brand Bank A/S announced that, based on its strong liquidity position, the bank will prepay DKK 2 billion worth of state-guaranteed bonds with ISIN code DK0030251525 (value date 30 June 2012). The prepayment of the bonds was effected today.

On 30 June 2010, the bank issued state-guaranteed bonds under Bank Package II for a total amount of DKK 6 billion maturing on 30 June 2013. Including today's buyback and cancellation of state-guaranteed bonds in the amount of DKK 2 billion, the bank has prepaid state-guaranteed bonds for an aggregate amount of DKK 4 billion in 2012, thereby reducing the total principal of the bank's state-guaranteed bonds to DKK 2 billion.

The prepayments have no impact on the financial guidance of Alm. Brand Bank for 2012.

Please direct any questions regarding this announcement to Kim Bai Wadstrøm, Chief Executive, on tel. +45 35 47 70 14.

Alm. Brand Bank A/S

Kim Bai Wadstrøm
Chief Executive

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