

To NASDAQ OMX Copenhagen A/S

4 July 2012

Nykredit opens a new tranche of bonds issued in pursuance of section 33 e of the Danish Mortgage-Credit Loans and Mortgage-Credit Bonds etc. Act (junior covered bonds)

Nykredit Realkredit A/S will issue a new tranche of bonds issued in pursuance of section 33 e of the Danish Mortgage-Credit Loans and Mortgage-Credit Bonds etc. Act (junior covered bonds). The new bond is an EUR-denominated fixed-rate non-callable bond maturing on 1 June 2017.

The current tranche has been admitted to trading on NASDAQ OMX Copenhagen A/S. Nykredit will apply for admission to trading of the bonds on NASDAQ OMX Copenhagen A/S also for this new tranche. The bonds will be registered at VP LUX S.à.r.l. like the current tranche.

The final terms will be published in a separate stock exchange announcement.

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