

Interim report January – September 2008



The information contained herein is subject to the disclosure requirements of Global Health Partner AB (publ) under the Swedish Securities Market Act. This information has been publicly communicated on 11 November 2008 at 08.25 am (CET).

Interim report January – September 2008

Third quarter

- Total income increased by 53.0% to SEK 72.5 million (47.4)
- The result after tax for the period was SEK -19.7 million (-10.1), and per share SEK -0.33 (-0.17)
- The operating result excluding one-off costs for the re-listing was SEK -13,1 million (-12,3)
- Operating result in our clinics amounted to SEK -1.7 million (-1.9)

January - September

- Total income increased by 39.3% to SEK 273.1 million (196.2)
- The result after tax for the period was SEK -21.7 million (-16.0), and per share SEK -0.46 (-0.30)
- The operating result excluding one-off costs for the re-listing was SEK -6,7 million (-17,9)
- Operating result in our clinics amounted to SEK 31.4 million (12.0)
- Global Health Partner has entered into a unique partnership in the ablation field with Södersjukhuset hospital in Stockholm where new treatment options will be created through an investment in a specialist high volume clinic
- The limited opening hours of the clinics in July and August have had a large but anticipated impact on third quarter profitability

Significant events after the end of the period

- On 3 October 2008 Global Health Partner was listed on the OMX Nordic Exchange Small Cap.
- On 3 October new shares were issued for a value of SEK 74.2 million

	Q3 2008	Q3 2007	Change %	Nine months 2008	Nine months 2007	Change %
SEK million						
Revenues	72.0	46.2	56.0	266.7	185.4	43.9
Other operating income	0.5	1.2		6.4	10.8	
Total income	72.5	47.4	53.0	273.1	196.2	39.3
Operating result¹	-18.8	-12.3		-14.8	-17.9	
Margin, %	-26.0	-26.7		-5.6	-9.6	
Result after financial items¹	-19.6	-11.0		-19.3	-16.3	
Margin %	-27.2	-23.7		-7.3	-8.8	
Result for the period¹	-19.7	-10.1		-21.7	-16.0	
Result per share	-0.33	-0.17		-0.46	-0.30	
Average number of employees	218	184		220	184	
Net sales per employee	0.3	0.3		1.2	1.0	
Net debt (claim -)				-14.2	-86.2	

¹⁾ The result for the third quarter 2008 includes one-off costs for the relisting of SEK 5.7 million. The corresponding amount for the period January-September was SEK 8.1 million.

The complete Interim report is available at www.globalhealthpartner.com

Gothenburg 11 November 2008
Global Health Partner AB (publ)

For further information, please contact:

Per Båtelson, CEO Global Health Partner, telephone +46 (0)705-95 57 00
Tobias Linebäck, CFO Global Health Partner, telephone +46 (0)708-55 37 19

Global Health Partner operates specialist clinics that focus on selected treatment areas (Spine, Dental, Obesity and Orthopaedics) using a business model unique in the Swedish healthcare sector in which leading physicians become partners and shareholders. Operating clinics with a high patient volume in a particular treatment area leads to a higher level of efficiency and quality. This concept of "Quality through Specialisation" is the foundation for the clinics and Global Health Partner's operations.

Global Health Partner's shares are traded on the Small Cap list at OMX Nordic Exchange in Stockholm under the abbreviation "GHP."