

To NASDAQ OMX Copenhagen A/S

Totalcredit A/S publishes addendum to prospectus for the offering of mortgage bonds

7 May 2009

Totalcredit A/S publishes an addendum to prospectus for the offering of mortgage bonds in connection with the publication of the Q1 Interim Report 2009.

The addendum is available for download at totalcredit.dk.

Questions may be directed at Hans Henrik Andersen, Managing Director, tel +45 44 55 54 02.

Yours sincerely

Totalcredit A/S

Addendum to prospectus for the offering of mortgage bonds in Totalcredit A/S

This addendum to the prospectus dated 28 June 2005 for the offering of mortgage bonds in Totalcredit A/S is published in connection with the publication of the Q1 Interim Report 2009.

Referring to the stock exchange announcement dated 7 May 2009, Part III of the prospectus "Information about Totalcredit" is amended as follows:

Under item 3.2. "Selected financial information", reference is also made to the Q1 Interim Report 2009.

Under item 5.2.1. "Information about Totalcredit, Investments", reference is also made to the Q1 Interim Report 2009.

Under item 13.5.2 "Information about the issuer's assets, liabilities, equity, financial position and results", reference is also made to the Q1 Interim Report 2009.

Under item 13.7 "Significant changes in the issuer's financial and trading position", reference is also made to the Q1 Interim Report 2009. The following has been added: "Totalcredit repaid subordinate loan capital totalling DKK 1,000m on 30 April 2009."

Furthermore, the list of documents referred to has been changed as a new item has been added: "Q1 Interim Report 2009".

Declaration

We hereby declare that, to the best of our knowledge and belief, the information contained in this addendum to the prospectus is in accordance with the facts and does not omit anything likely to affect the picture which the prospectus is intended to give.

This addendum (including the statement contained herein) is hereby signed on behalf of Totalcredit's Management by special authority from Totalcredit's Board of Directors:

7 May 2009

Troels Bülow-Olsen
Managing Director

Hans Henrik Andersen
Managing Director