

København, 31 October 2008

Marketplace Announcement

First North 12/2008

Change in number of shares in NanoCover A/S

The number of shares in NanoCover A/S will be changed on 6 November 2008.

Short name:	NanoCover
ISIN code:	DK0060043859
Number of new shares each bearing a face value of DKK 0.10:	28,000,000 shares
Total number of shares each bearing a face value of DKK 0.10:	37,822,176 shares
Subscription price:	DKK 0.10

The capital increase has been registered with the Danish Commerce and Companies Agency.

This information is distributed at the request of the Certified Adviser, Helle Breinholt, Breinholt Consulting A/S.**For further information, please call Certified Adviser Helle Breinholt, Breinholt Consulting A/S, on +45 36 30 80 89.**