

## **Shareholders Meeting of Exista hf.**

**Held on 30 October 2008**

A Shareholders Meeting of Exista hf. will be held at Salurinn, Hamraborg 6, Kópavogur, on 30 October 2008 and will start at 13:00.

### **Agenda:**

1. Discussion about present status and prospects.
2. Proposal to grant authorisation to the Board of Directors to increase the Company's share capital.
3. Proposal to grant authorisation to the Board of Directors to undertake financial obligations which are convertible into shares in the company and authorisation to raise the Company's share capital accordingly.
4. Proposal to grant authorisation to the Board of Directors to purchase own shares.
5. Approval for the delisting of the company's shares from the NASDAQ OMX Nordic Exchange in Iceland.
6. Proposal to grant authorisation to the Board of Directors to transfer or otherwise dispose of any assets of the company to any third party.
7. Other matters.

Shareholder's proposals must be submitted to the Board of the Company with sufficient advance notice making it possible to take the matter up in the agenda.

The agenda and final submissions will be available for inspection by shareholders at Exista's headquarters seven days before the shareholders' meeting. The documents will also be posted for inspection at [www.exista.com](http://www.exista.com)

**Ballots and other documents will be available at the meeting place, from 12:00 on the day of the Shareholders Meeting.**

Reykjavík, 22 October 2008

The Board of Directors of Exista hf.