



Company Announcement 24 - 2008
The OMX Copenhagen Stock Exchange

21 October 2008

Announcement pursuant to section 29 of the Danish Securities Trading Act

In continuation of Nykredit Realkredit A/s' announcement of 14 October 2008 on completion of the tender offer with respect to Forstædernes Bank A/S notice is hereby given pursuant to section 29 of the Danish Securities Trading Act and section 28a of the Danish Public Companies Act, that Nykredit Realkredit A/S has acquired 17.047.480 shares in Forstædernes Bank A/S with a nominal value of DKK 25.00 per share, corresponding to 98,1 percent of the outstanding shares and the votes in Forstædernes Bank A/S.

The Executive Board

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This announcement has been issued both in Danish and English. In case of any discrepancies, the Danish version shall prevail.

