OMX Nordic Exchange Copenhagen Other interested parties

Announcement No. 21-2008

October the 7th 2008

ebh Bank joins the new government-backed deposit guarantee scheme

The Danish Government has issued a two-year guarantee for all deposits and unsecured claims against Danish financial institutions.

ebh Bank has today decided to confirm its membership of the new state guarantee, which is administrated by the Det Private Beredskab (the banking Sector Emergency Fund). The bank will contribute to and be covered by the new government-backed deposit guarantee scheme, which will be operative for two years as from the 6th.of October 2008.

The Banks share of the annual guarantee commission of DKK 7. 5 billion is expected to amount to DKK 41 million. To this should be added any increase of the guarantee commission (cf. the terms of the agreement).

In 2008 ebh Banks participation in the guarantee scheme is expected to have a negative impact on ebh Bank's accounts of 10 million. DKK.

ebh banks board of directors have, at the same time as they have confirmed its membership of the new agreement, and in accord with the intentions of the new agreement, decided not to distribute dividend for the next two years, and the Banks share-option-based management incentive schemes won't be renewed or extended.

Yours sincerely **ebh | bank a/s**

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