

29 September 2008

(date of notification)

NOTIFICATION ON THE TRANSACTION (-S) CONCLUDED BY MANAGER IN ISSUER'S SECURITIES

Olga Gončaruk, identification code _____, Member of Supervisory Council

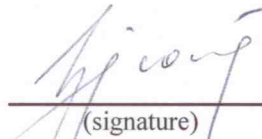
(name, surname, personal code and position of the notifying person, or the manager of the issuer, with whom the notifying person is closely related)

AB ŪKIO BANKAS, identification code 112020136, Maironio 25, Kaunas

(name and code of the issuer, its registered office address)

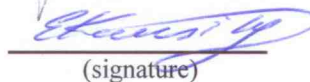
| Name and class of the security, ISIN code | Number of the securities | Price of securities, LTL | Total value of transaction, LTL | Form of transaction (acquisition, transfer) | Type of transaction | Date of conclusion of the transaction | Place of the transaction * | Form of the settlement | Category of the person ** |
|---|--------------------------|--------------------------|---------------------------------|---|---------------------|---------------------------------------|----------------------------|------------------------|---------------------------|
| AB Ūkio bankas PVA LT0000102352 | 1 843 | 1.59 | 2 930.37 | Acquisition | Purchase | 29.09.2008 | AUTO | Money | 1.3. |
| AB Ūkio bankas PVA LT0000102352 | 4 700 | 1.59 | 7 473.00 | Acquisition | Purchase | 29.09.2008 | AUTO | Money | 1.3. |
| AB Ūkio bankas PVA LT0000102352 | 3 457 | 1.59 | 5 496.63 | Acquisition | Purchase | 29.09.2008 | AUTO | Money | 1.3. |

Chief Executive Officer - Deputy Chairman of the Board:


(signature)

Gintaras Ugianskis

Person responsible for securities' accounting:


(signature)

Edmundas Kaušikas

* AUTO - automatically matched trade concluded in the regulated market;

TS - manual trade concluded in the regulated market;

XOFF - OTC trade.

**

1. A manager of the issuer (as defined in the item 5.1. of the Rules):

1.1. Manager of the Company;

1.2. Member of the Board;

1.3. Member of the Supervisory Council;

1.4. Other employee.

2. A person closely related to the manager of the issuer (as defined in the item 5.2. of the Rules):

2.1. Spouse partner;

2.2. Child, Foster child;

2.3. Other person;

2.4. Legal person.