

HSH Nordbank AG, Nordic Area

To OMX Copenhagen

Copenhagen, 25 September 2008

Your contacts  
Torben Lykke Hansen / Christian Smaragdis

Phone  
+45 33 44 96 21 / +45 33 44 96 25

Fax  
+45 33 44 96 30

E-mail  
tlh@hsh-nordbank.dk / csm@hsh-nordbank.dk

### **Information regarding Roskilde Bank A/S and ScandiNotes®**

In the Stock Exchange announcements dated 26 August 2008 and 1 September 2008, HSH Nordbank AG, Copenhagen Branch, informed on behalf of Mare Baltic PCC Limited that more specific details concerning the effects on the ScandiNotes® issues were expected in the coming few weeks.

The Hedging Agreements have on 24 September 2008 been terminated in part by HSH Nordbank AG. The Class B and the Class C Swaps under the Hedging Agreement of ScandiNotes® III and the Class C Swap under the Hedging Agreement of ScandiNotes® IV are in the process of being reset to reflect the loss of cash flow from Roskilde Bank A/S.

A further announcement will be made once the resetting process has been completed, explaining the detailed economic consequences of the resetting of the Swaps.

On behalf of Mare Baltic PCC Limited

**HSH Nordbank AG, Nordic Area**

HSH Nordbank AG

Gerhart-Hauptmann-Platz 50  
20095 Hamburg, Germany  
Phone +49 40 3333-0  
Fax +49 40 3333-34001

Martensdamm 6  
24103 Kiel, Germany  
Phone +49 431 900-01  
Fax +49 431 900-34002

Head Offices: Hamburg, Kiel

Trade Register: Chairman of the Supervisory Board: Dr. Wolfgang Peiner  
Amtsgericht Hamburg HRB 87366 Board: Hans Berger (Chairman),  
Amtsgericht Kiel HRB 6127 KI Peter Rieck (Deputy Chairman), Joachim Friedrich,  
SWIFT: HSHNDEHH Prof. Dr. Dirk Jens Nonnenmacher, Frank Roth,  
Bank Code: 210 500 00 Bernhard Visker