

Copenhagen, 18 September 2008

Rules of OMX Nordic Exchange for covered warrants and certificates

As announced on 6 May 2008 OMX Nordic Exchange Copenhagen will launch new submarkets for covered warrants and certificates on 29 September 2008. In this connection OMX Nordic Exchange has prepared a set of rules for covered warrants and certificates, which will enter into force in Denmark on 29 September 2008. Corresponding rules will enter into force in Sweden on 1 October 2008 and in as soon as possible hereafter in Finland.

The rules are prepared in cooperation with the exchanges in Stockholm and Helsinki, where well functioning markets for covered warrants and certificates has existed for at number of years. The rulebook is composed so that the contents to a large extent resembles the existing rules in Stockholm, though the structure is somewhat changed.

The rulebook contains a number of requirements of the issuer, the instruments, the underlying asset and a general disclosure requirement. Thus the rulebook consists of the following sections:

- Chapter 1 Introduction
- Chapter 2 Issuer requirements
- Chapter 3 Requirements for covered warrants
- Chapter 4 Disclosure requirement
- Chapter 5 Suitability
- Chapter 6 Listing fees
- Chapter 7 Sanctions

The rules will enter into force in connection with the launch of the submarkets for covered warrants and certificates on 29 September 2008 and are published in a Danish and English version on the exchange's website:

http://www.omxnordicexchange.com/digitalAssets/51/51229_Warrant_Rulebook_UK.pdf

Questions regarding the new submarkets or the rules can be directed to Helene Gaustad Jeppesen on +45 33 77 04 43.

Best regards

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