

To
OMX The Nordic Exchange Copenhagen

Executive Board
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Realkredit Danmark is preparing for issuance via VP Lux

Realkredit Danmark is preparing the issuance of mortgage covered bonds (SDRO) denominated in EUR via VP Lux, a subsidiary of Værdipapircentralen A/S located Luxembourg.

The use of VP Lux is expected to commence October 2008 with issuance in new ISIN-codes under existing bond series.

The bonds will be listed for quotation on OMX The Nordic Exchange.

The issuance of bonds via VP Lux will not limit investor capability to use Værdipapircentralen A/S for custody services.

The Executive Board

Any additional questions should be addressed to Senior Vice President Klaus Kristiansen, Funding & Markets, phone + 45 4513 2026.